



State of Oregon  
 Water Resources Department  
 725 Summer Street NE, Suite A  
 Salem, Oregon 97301-1266  
 (503) 986-0900

# Application for Instream Lease

## Part 1 of 4 – Minimum Requirements Checklist

<b>Complete Part 1 through 4 and include the required attachments</b> <b>Fill in or check boxes as indicated. (N/A= Not Applicable)</b>	OWRD #	<u>1L-1714</u>
	Fee-	<u>\$350.00</u>

Pursuant to ORS 537.348(2) and OAR 690-077

Check all items included with this application. (N/A = Not Applicable)

Yes **Part 1 – Completed Minimum Requirements Checklist and Application Fee**

<b>Fees</b> <input type="checkbox"/> \$520.00 for a lease involving <b>four or more landowners or four or more water rights</b> <input checked="" type="checkbox"/> Check enclosed or <input type="checkbox"/> Fee Charged to customer account _____ (account name)	<input checked="" type="checkbox"/> \$350.00 for all other leases
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Yes **Part 2 – Completed Instream Lease Application Map Checklist.**

Yes **Part 3 – Completed Water Right and Instream Use Information**  
 Include a separate **Part 3** for **each water right**

Yes **Part 4 – Completed Instream Lease Provisions and Signatures**

Yes **How many water rights are leased? 1 List them here: 17204**  
 Include a separate **Part 3** for each **water right**.

Yes  N/A **Other Water Rights**, if any, appurtenant to the lands involved in the lease application and not proposed to be leased instream?  
**List those other water rights here:** \_\_\_\_\_

Yes  No Conservation Reserve Enhancement Program (CREP). Are some or all of the lands to be leased part of CREP or another Federal program (list here: \_\_\_\_\_)?

**Attachments:**

Yes  N/A **Map:** Instream Lease map requirements (see Part 2 of this application)

Yes  N/A **Tax Lot Map:** If a portion of the water right *not included in the lease* is appurtenant to lands owned by others, a tax lot map must be included with the lease application. The tax lot map should clearly show the property involved in the lease. **Note taxlots are identified on the Instream Lease Map**

Yes  N/A Supporting documentation describing why a right (or portion thereof) is valid and not subject to forfeiture even though the right has not been exercised for five or more consecutive years. This information only needs to be provided if the checkbox has been checked to identify that the water right has not been used in the last five years and is not subject to forfeiture (See Part 4 of 4).

Yes  N/A Note that the lessor identified on the application is the deeded owner for 160.7 of the 163.2 acres proposed for lease. The remaining 2.5 acres are owned by a different owner and a consent to transfer form for those 2.5 acres in taxlot 5100 is included with this application. If the Lessor (water right holder) is not the deeded landowner - provide one of the following.

- A notarized statement from the landowner consenting to the lease and a copy of the recorded deed; or.

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- A water right conveyance agreement and a copy of the recorded deed for the landowner at the time the water right was conveyed; or
- Other documentation which provides authority to pursue the lease absent consent of the landowner.

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## Part 2 of 4 – Instream Lease Application Map Checklist

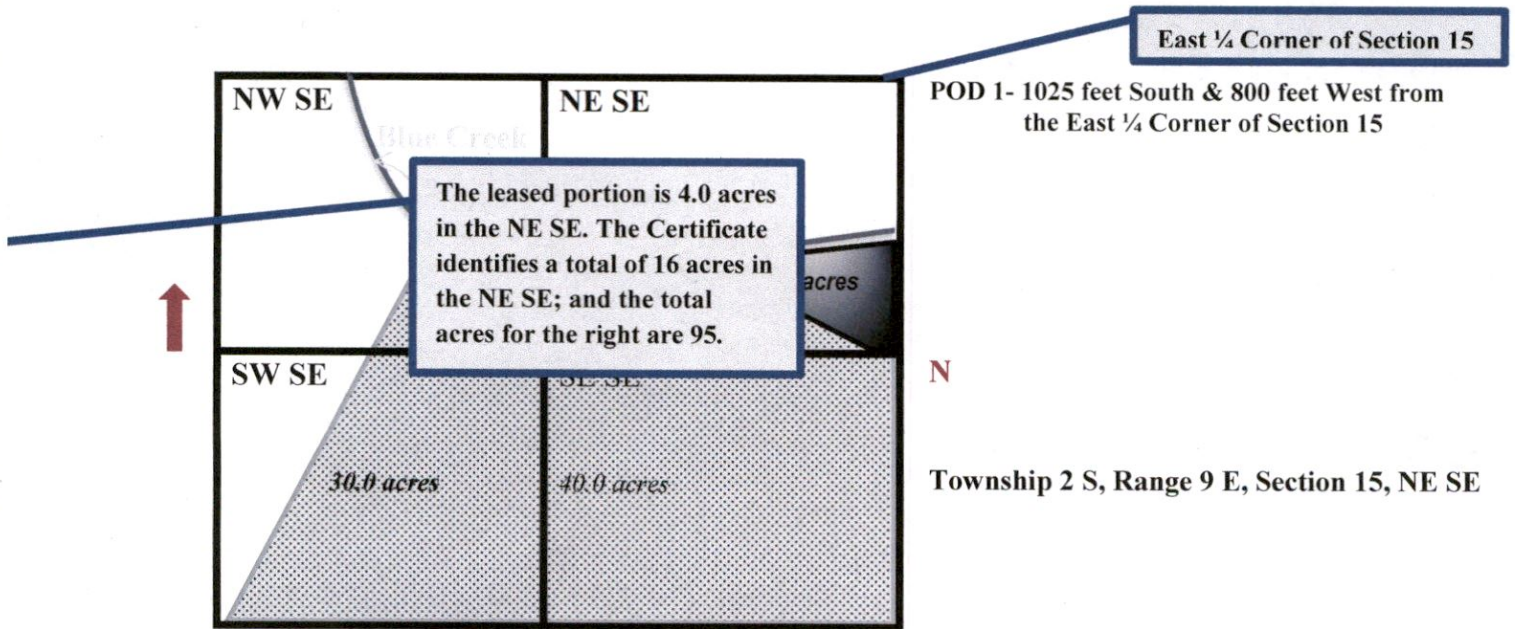
**A Map is generally required for each water right not leased in its entirety**

The application map (if required) should include all the items listed below and match the existing water right(s) of record. Check all boxes that apply.

This should be a simple map. (See example below). A copy of a final proof survey map with the portion to be leased shaded or hachured in will also suffice.

- N/A    A map is required for each water right not leased in its entirety. More than one QQ and property may be included on each map. A map is not required, if leasing the entire right or if the right to be leased is for municipal or quasi-municipal water use.
- The map should be of sufficient quality to be reproducible. Please do not use highlighters to mark items on the map as highlighters do not always copy.
- A North arrow and map scale (no smaller than 1" = 1320').
- Township, Range, Section, quarter quarter (QQ), and a clearly labeled survey corner.
- For irrigation or other similar use, the number of acres to be leased in each quarter-quarter clearly labeled and hachured to differentiate between the acres being leased and any remaining. If the place of use is broken down by more than one priority date, or source stream, and/or point of diversion you must identify each with separate hachuring and clearly label.
- If available, identify the existing point(s) of diversion.

**EXAMPLE MAP** (the darker shaded portion representing the portion leased instream)



East 1/4 Corner of Section 15  
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## Part 3 of 4 – Water Right and Instream Use Information

**Use a separate Part 3 for each water right to be leased instream**

### Water Right Information

Water right # \_\_\_\_\_

**Table 1**

Water Right Information: Provide a description of the originating water right to be leased. Also include your tax lot number(s). Fill in all applicable information. For example, if your water right has multiple points of diversion (POD) but they're not numbered, you do not need to include a number. If not enough room below, you may add additional rows (see instructions) or attach spreadsheet (matching Table 1). Please clearly label any attachments.

**If only leasing a portion of the right** - complete Table 1 as indicated       **Entirety** - If the entire water right is to be leased, skip to Table 3.

Priority Date	POD #	Twp	Rng	Sec	Q-Q	Tax Lot	Gov't Lot/DLC	Acres	USE	Previous Lease # (if any)
<b>EXAMPLE</b>										
12/2/1901	3	2-S	9-E	15	NE-SE	100	47	4.0	IR	IL-1100
1858	1 and 2	38-S	3-E	21	NE-NE	4600		0.8	IR	
1858	1 and 2	38-S	3-E	21	SE-NE	3000/4500		10	IR	
1858	1 and 2	38-S	3-E	21	NE-SE	3000		10	IR	
1858	1 and 2	38-S	3-E	22	NW-NW	3000		35	IR	
1858	1 and 2	38-S	3-E	22	SW-NW	3000		12.5	IR	
1858	1 and 2	38-S	3-E	22	NW-SW	5100		2.5	IR	
1858	1 and 2									<b>RECEIVED</b>
1858	1 and 2	38-S	3-E	16	SE-SE	3000		5	IR	<b>JAN 31 2019</b>
1858	1 and 2	38-S	3-E	15	SE-SW	3000		2	IR	<b>OWRD</b>
1858	1 and 2	38-S	3-E	15	NE-SW	3001		11	IR	<b>OWRD</b>
1888	1 and 2	38-S	3-E	15	SW-SW	3000		36.4	IR	<b>RECEIVED</b>
1888	1 and 2	38-S	3-E	15	NW-SW	3000		38	IR	<b>JAN 30 2019</b>
										<b>OWRD</b>

**Total Acres: 163.2**

**Table 2**

**To illustrate the totals for the water right proposed to be leased instream**

Total rate and volume by priority date, POD, use and acreage as appropriate considering the right to be leased. If not enough room below, you may add additional rows (see instructions) or attach spreadsheet (matching Table 2). Please clearly label any attachments. (cfs = cubic feet per second and af = acre-feet)

Priority Date	POD #	Use	Total Acres	Other Information (such as conditions/limitations on the right)	Total Rate (cfs)	Total Volume (af)
1858	1 and 2	Irrig	88.8		1.5	541
1888	1 and 2	Irrig	74.4		1.3	469

**Total af from storage, if applicable:** \_\_\_\_\_ AF or  N/A

Any additional information about the right: \_\_\_\_\_

**Table 3**

**Point of Diversion (POD) description:** If the POD is not described on the certificate or if there is more than one POD listed on the certificate, then **the specific POD(s)** involved in the lease must be described. If not enough room below, you may add additional rows (see instructions) or attach spreadsheet (matching Table 3). Please clearly label any attachments.

POD #	Twp	Rng	Sec	Q-Q	DLC/ Gov't lot	Measured Distances, latitude/longitude coordinates, or river mile (if unknown you may indicate "unknown")
POD 1	38-S	3-E	15	NE-SE	3000	42° 14' 52.70' N 122° 27' 48.98 W
POD 2	38-S	3-E	15	NE-SE	3000	42° 14' 50.68' N 122° 28' 03.97 W

**Part 3 of 4 cont. – Water Right and Instream Use Information**

Please check this box if you don't know the location of the POD(s) and want the Department to identify the location of the POD(s) for the purpose of the instream lease.

**POD's are estimated based on best available information**

**Instream Use Information**

**Table 4**

Instream Use Created by the Lease						
<b>River/ Stream Name:</b> Dead Indian/SF Little Butte Creek, tributary to Little Butte Creek					<b>River Basin:</b> Rogue	
<b>Instream Portion:</b> Use Table 4 to illustrate the instream rate, volume and instream period by priority date, POD (if more than one), Use (if more than one), and acreage as appropriate considering the right to be leased. If not enough room below, you may add additional rows (see instructions) or attach a spreadsheet (matching the below portion of Table 4). Please clearly label any attachments.						
Priority date	POD #	Use	Acres	Proposed Instream Period	Total instream rate (cfs)	Total instream volume (af)
1858	1 and 2	Irri	88.4	April '1 – Sept 30	1.5	541
1888	1 and 2	Irri	74.4	April '1 – Sept 30	1.3	469
Note: If not certain of the instream rate, volume and/or instream period, see the instructions and/or contact Department Staff for assistance. The instream rate and volume may be up to the maximum rate and duty/volume allowed by the right, as described in Table 2 or on your Certificate if leasing the entire right. The proposed instream period may be no longer than the irrigation season or the authorized period of allowed use.						
<b>OR</b> <input type="checkbox"/> Please check this box if you are not sure of the proposed rate, volume and instream period. As part of its review process, the Department will identify the appropriate instream rate, volume and period considering the water right(s) being leased and instream benefits.						
Instream Reach						
<b>Proposed Instream Reach:</b> <input checked="" type="checkbox"/> A reach typically begins at the point of diversion (POD) and ends at the mouth of the source stream: From the POD to Confluence of Little Butte Creek with the Rogue River				<b>Or Proposed Instream Point:</b> <input type="checkbox"/> Instream use protected at the POD		

**OR**  Please check this box if you are not sure of the proposed reach and want water to be protected within a reach below the POD, if possible. (If no reach is identified or the above box is not checked, and there is only one POD listed on the certificate, the lease may be processed to be protected at the POD.)

**Additional Instream Information**

Yes  N/A **Conditions to avoid enlargement or injury to other water rights, if any, or other limitations:** list here \_\_\_\_\_

Note: The Department may identify additional conditions to prevent injury and/or enlargement.

**Any additional information about the proposed instream use:** If the Department does not approve the fully requested volume of water in this lease, then TU wishes to shape the instream rate per the approved volume. Please contact Jay Doino at TU

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**Part 4 of 4 – Lease Provisions and Party Signatures**

<p><b>Term of the Lease (may be from 1 year up to 5 years):</b>                  The lease is requested to begin in: month <u>April</u> year <u>2019</u> and end: month <u>Sept 30</u> year <u>2019</u>                  Note: The begin month is generally the first month of the irrigation season and the end month is the last month in the irrigation season. If not an irrigation right, this would be the first and last month of your authorized period of allowed use.</p>	
<p><b>Public use:</b> Check the public use(s) this lease will serve (as defined by ORS 537.332):</p> <p><input checked="" type="checkbox"/> Conservation, maintenance and enhancement of aquatic, fish and wildlife, fish and wildlife habitat and any other ecological values.</p> <p><input type="checkbox"/> Recreation</p> <p><input type="checkbox"/> Pollution abatement</p> <p><input type="checkbox"/> Navigation</p>	<p><b>Termination provision (for multiyear leases):</b>  <b>The parties to the lease request (choose one):</b></p> <p><input type="checkbox"/> a. The option of terminating the lease prior to expiration of the full term with written notice to the Department by the Lessor(s) and/or Lessee.</p> <p><input checked="" type="checkbox"/> b. The option of terminating the lease prior to expiration of the full term, with consent by all parties to the lease.</p> <p><input type="checkbox"/> c. The parties would not like to include a Termination Provision.</p> <p>(See instructions for limitations to this provision)</p>
<p><b>Additive/Replacing Relationship to other instream water rights:</b> Instream leases are generally additive to other existing instream water rights created as a result of instream leases, transfers and/or allocations of conserved water. Since instream leases are also generally senior to other instream rights created through a state agency process or conversion of minimum flows, they generally replace a portion of these junior instream rights.</p> <p>If you would like this lease to relate to other instream water rights differently, please check this box. <input type="checkbox"/>                  And attach an explanation of your intent.</p>	
<p><b>Validity of the Right(s) to be leased (check the appropriate box):</b></p> <p><input checked="" type="checkbox"/> The water right(s) to be leased have been used under the terms and conditions of the right(s) during the last five years or have been leased instream; or</p> <p><input type="checkbox"/> The water right(s) have not been used for the last five years according to the terms and conditions of the right(s). However, the water right(s) is not subject to forfeiture under ORS 540.610(2). Documentation describing why the water right(s) is not subject to forfeiture is provided.</p>	

**Precedent:** If a right which has been leased is later proposed to be leased again or later transferred or become part of an allocation of conserved water project, a new injury review shall be required. An instream lease shall not set a precedent on a future transaction.

**The undersigned declare:**

1. The Lessor(s) agree during the term of this lease, to suspend use of water allowed under the subject water right(s) and under any appurtenant primary or supplemental water right(s) not involved in the lease application; and
2. The Lessor(s) certify that I/we are the water right holder(s) of the right(s) described in this instream lease application. If not the deeded landowner, I/we have provided documentation with the lease application that I/we have authorization to pursue the lease application and/or have obtained consent from the deeded landowner; and
3. All parties affirm that information provided in this lease application is true and accurate.

Carol M Ross Trustee      Date: 1/28/19  
 Signature of Lessor

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Printed name (and title): Carol M Ross Trust      Business name, if applicable: \_\_\_\_\_  
 Mailing Address (with state and zip): 100 6<sup>th</sup> Street, Ashland, OR 97520  
 Phone number (include area code): 650-722-0198      \*\*E-mail address: cory.artdreaming@gmail.com

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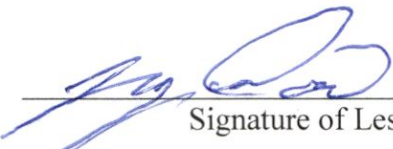
**See next page for additional signatures.**

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Date: \_\_\_\_\_

Signature of Co-Lessor

Printed name (and title): \_\_\_\_\_  
Business/organization name: \_\_\_\_\_  
Mailing Address (with state and zip): \_\_\_\_\_  
Phone number (include area code): \_\_\_\_\_ \*\*E-mail address: \_\_\_\_\_



Signature of Lessee

Date: 1/29/19

Printed name (and title): Jay Doino  
Business/organization name: Trout Unlimited  
Mailing Address (with state and zip): PO Box 2809, White City  
Phone number (include area code): 541-554-1961 \*\*E-mail address: jay.doino@tu.org

**\*\* BY PROVIDING AN E-MAIL ADDRESS, CONSENT IS GIVEN TO RECEIVE ALL CORRESPONDENCE FROM THE DEPARTMENT ELECTRONICALLY. COPIES OF THE FINAL ORDER DOCUMENTS WILL ALSO BE MAILED TO THE LESSOR.**

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<a href="#">Account Sequence</a>	<a href="#">Map TL Sequence</a>	Assessment Year <b>2018</b> ▼	<b>Print Window</b>	<b>Close Window</b>
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**Assessment Info for Account 1-009825-9 Map 383E Taxlot 5100**  
Report For Assessment Purposes Only Created January 29, 2019

<b>Account Info</b>		<b>Tax Year 2018 Info</b>		<b>Land Info</b>	
Account	1-009825-9	<b>Pay Taxes Online</b>		Tax Code	5-02
Map Taxlot	383E 5100	Tax Report	<a href="#">Details</a>	Acreage	160.00
Owner	HANCOCK TIMBERLAND X INC	Tax Statement	<a href="#">Details</a>	<a href="#">Zoning</a>	
Situs Address		Tax History	<a href="#">Details</a>	<a href="#">FR</a>	
	DEAD INDIAN MEM RD ASHLAND/COUNTY <a href="#">R</a>	District Rates	<a href="#">Details</a>	<a href="#">Land Class</a>	
Mailing Address	HANCOCK TIMBERLAND X INC HANCOCK FOREST MANAGEMENT 17700 SE MILL PLAIN BLVD 180 VANCOUVER WA, 986837582	<a href="#">Tax Details</a> 🍌	<a href="#">Details</a>	FX 26.00 Ac FF 134.00 Ac	
Appraiser	57	<a href="#">Tax Rates</a> 🍌	<a href="#">Details</a>	<a href="#">Property Class</a>	<a href="#">600</a>
				<a href="#">Stat Class</a>	<a href="#">000</a>
				Unit ID	192012-1
				Maintenance Area	8
				Neighborhood	000
				Study Area	01
				Account Status	ACTIVE
				Tax Status	Assessable
				Sub Type	NORMAL

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**Sales Data (ORCATS)**

Last Sale (consideration > 0)	Sale Date	Instrument Number	Sales History
\$ 328,275	Jul 13, 2012	<a href="#">2012-26137</a>	<a href="#">Details</a>

**Value Summary Detail ( For Assessment Year 2018 )**

**Market Value Summary ( For Assessment Year 2018 )**

Code Area	Type	Acreage	RMV	M5	MAV	AV
5-02	LAND	160.00	\$ 42,840	\$ 0	\$ 0	\$ 0
Value History <a href="#">Details</a>			Total:	\$ 42,840	\$ 0	\$ 0

[Value Summary Details](#) 🍌

[Value History](#) 🍌

**Specially Assessed Value Summary ( For Assessment Year 2018 )**

Code Area	Type	Acreage	SAV	MSAV	AV
5-02	LAND	160.00	\$ 38,732	\$ 25,698	\$ 25,698
Total:			\$ 38,732	\$ 25,698	\$ 25,698

**Total (Market + Specially Assessed) Value Summary ( For Assessment Year 2018 )**

Code Area	RMV	M5	MAV	AV
5-02	\$ 42,840	\$ 38,732	\$ 25,698	\$ 25,698

**Photos and Scanned Documents**

SCANNED ASSESSOR DOCUMENTS 🍌	(See new portal)	(See new portal)	<a href="#">Portal</a>
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[ALL IN ONE REPORT?](#) 

**Exemptions / Special Assessments / Notations / Potential Liability**

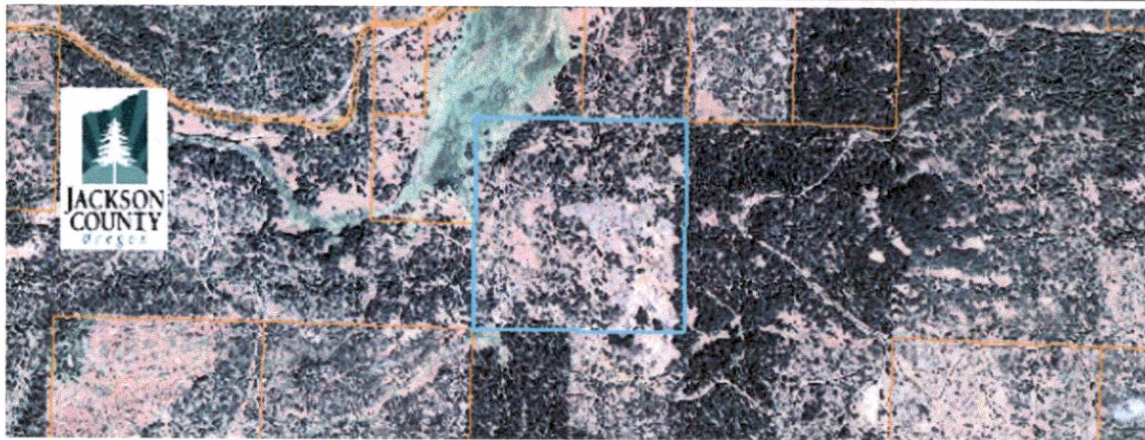
Real Property Special Assessments

Tax Year Applied	Code	Description	Amount	Acres
2018	40	FIRE PATROL TIMBER	\$335.48	160

Notations

Description	Tax Amount	Year Added	Value Amount
FOREST LAND-POTENTIAL LIABILITY			
STATE FIRE PROTECTION		2006	

**Location Map**

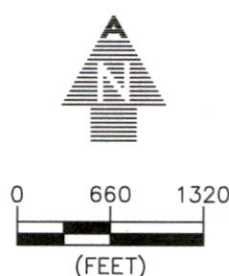
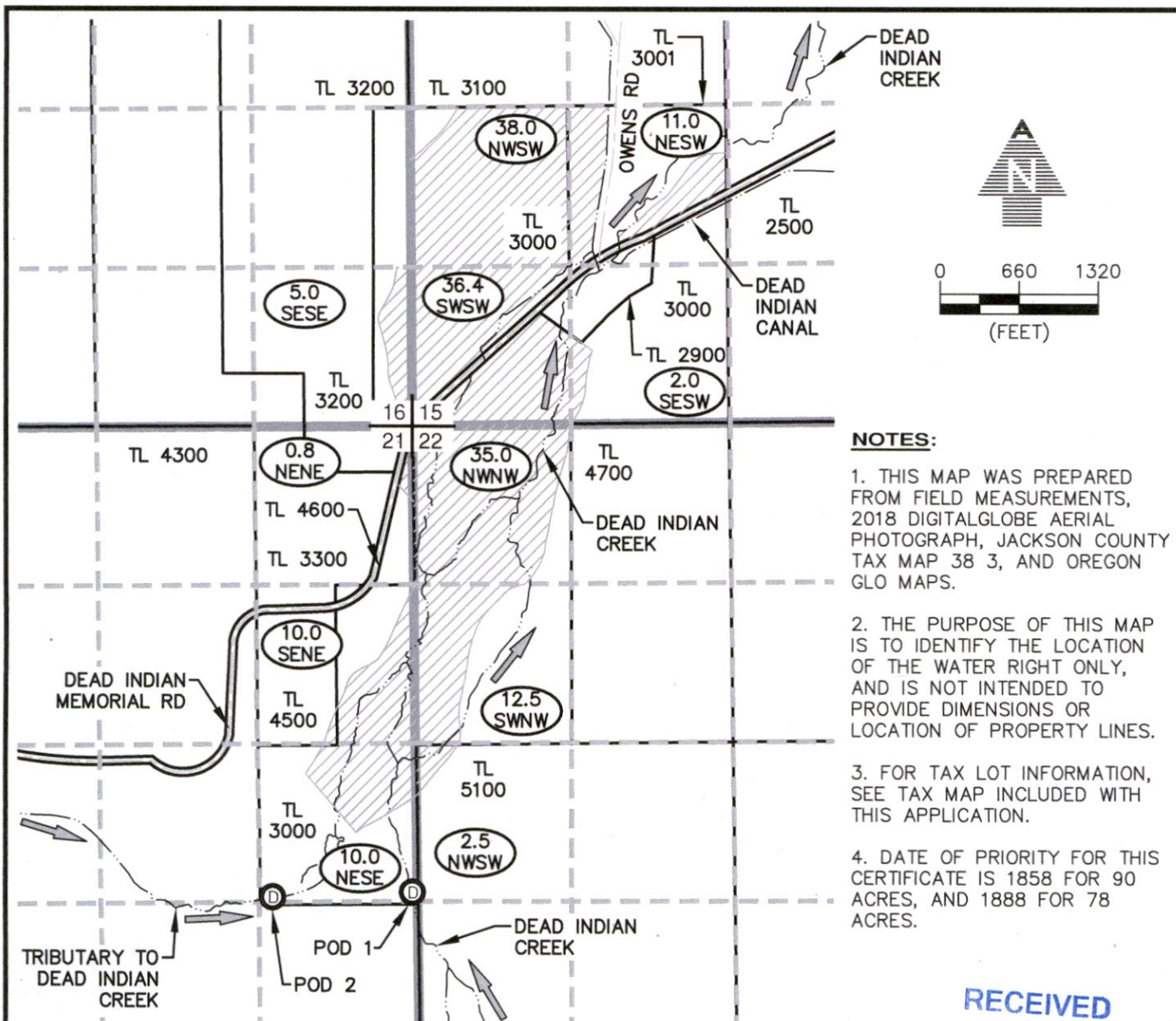


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- NOTES:**
1. THIS MAP WAS PREPARED FROM FIELD MEASUREMENTS, 2018 DIGITALGLOBE AERIAL PHOTOGRAPH, JACKSON COUNTY TAX MAP 38 3, AND OREGON GLO MAPS.
  2. THE PURPOSE OF THIS MAP IS TO IDENTIFY THE LOCATION OF THE WATER RIGHT ONLY, AND IS NOT INTENDED TO PROVIDE DIMENSIONS OR LOCATION OF PROPERTY LINES.
  3. FOR TAX LOT INFORMATION, SEE TAX MAP INCLUDED WITH THIS APPLICATION.
  4. DATE OF PRIORITY FOR THIS CERTIFICATE IS 1858 FOR 90 ACRES, AND 1888 FOR 78 ACRES.

**LEGEND**

- SECTION LINE
- 1/4 1/4 LINE
- TAX LOT LINE
- CREEK/CANAL
- ROAD
- FLOW DIRECTION
- SECTION CORNER
- POD
- LANDS TO BE TRANSFERRED FROM CERTIFICATE 17204
- IRRIGATION ACRES FROM CERTIFICATE 17204 1/4 1/4 SECTION
- TAX LOT NUMBER

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 1435 ESPLANADE AVENUE, KLAMATH FALLS, OR 97601  
 SERVING S. OREGON & N. CALIFORNIA

**INSTREAM LEASE**  
 FOR  
 CAROL M ROSS TRUST  
 T38S, R3E, SECS. 15, 16, 21, & 22, WM  
 JACKSON COUNTY, OREGON  
 CERTIFICATE NUMBER 17204