

June 10, 2026

Oregon Water Resources Department
Attn: *Water Rights Services Division*
725 Summer St. NE Ste A
Salem, Oregon 97301

**RE: APPLICATIONS FOR WATER RIGHT TRANSFER AND GROUNDWATER REGISTRATION
MODIFICATION – ARLENE LUCAS TRUST**

Dear OWRD Staff,

Please find included with this letter two water rights applications submitted by CwM-H2O, LLC (CwM) on behalf of Greg VanDamme, Trustee of the Arlene M Lucas Trust (Applicant). The applications propose additional points of appropriation (APOAs) to two water rights: Certificate 95762 and GR-2468. The proposed changes will only affect the portions of the places of use that fall within tax lots owned the Applicant (Tax Lots 300 and 2300). No other changes are proposed. The proposed change is located in Clackamas County approximately 4 miles east of Woodburn (T5S, R1W, Sections 13 and 24). CwM notes that both water rights currently list owners other than the Applicant, though appropriate documentation indicating the Applicant's ownership of the tax lots containing the affected portion of each water right is included with each application.

The items included in each application package are as follows:

Application for Groundwater Registration Modification of GR-2468:

- A \$1,250.00 check for the APOA application fee,
- A signed application form document,
- A GR Modification application map (Attachment 1),
- A Request for Assignment Form and \$180.00 Check (Attachment 2),
- Approved county Land Use Compatibility Statement (Attachment 3),
- Well Logs for existing POAs (Attachment 4),
- Evidence of Signatory Authority (Attachment 5).

Application for Permanent Water Right Transfer of Certificate 95762:

- An RA Estimate Application and \$125.00 application fee,
- A \$2,760.00 check for the APOA application fee,
- A signed application form document,
- A Permanent Transfer Application Map (Attachment 1),
- A signed and notarized Evidence of Use Affidavit (Attachment 2),
- Approved county Land Use Compatibility Statement (Attachment 3),
- Well Logs for existing POAs (Attachment 4),
- Evidence of Signatory Authority (Attachment 5).

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If there are any issues with the included applications, please return to CwM at the following address:

CwM-H2O, LLC
311 B Ave, Suite P
Lake Oswego, OR 97043

Please let us know if there are any issues with processing this application or any questions about the contents therein.

Sincerely,

CwM H2O, L.L.C.



Ian Godwin, CWRE

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Application for Groundwater Registration Modification



Oregon Water Resources Department
725 Summer Street NE, Suite A
Salem, Oregon 97301-1266
(503) 986-0900
www.oregon.gov/OWRD

This application will be returned if Parts 1 through Part 4 and all required attachments are not completed and included upon submittal.

Part 1 of 4 – Groundwater Registration Modification Application Minimum Requirements Checklist

Check all items included with this application. (N/A = Not Applicable)

☒	Part 1 – Completed Minimum Requirements Checklist.
☒	Part 2 – Completed Groundwater Registration Modification Application Map Requirements Checklist.
☒	Part 3 – Completed Applicant Information and Signature. NOTE: If the applicant is a public agency, corporation or business, trust, or other organization, the title or authority of the person who signs the application on behalf of the entity and evidence of signatory authority or a signed statement that such authority exists must be included.
☒	Part 4 – Completed Groundwater Registration Modification Application – Groundwater Registration Information. (Only one Groundwater registration per application, unless the Groundwater Registrations to be modified are layered).
☒	Application Fee - payable by check to the Oregon Water Resources Department (OWRD). NOTE: The online fee calculator is located: \$1,250.00 https://apps.wrd.state.or.us/apps/wr/wr_transfer_calculator/groundwater_modification.aspx
Required Attachments:	
☒	Completed Groundwater Registration Modification Application Map. Attachment 1
☒ Yes ☐ N/A	Request for Assignment Form and statutory fee. This form needs to be completed if the applicant owns the land to which the registration is appurtenant and is not the registration certificate holder of record. NOTE: Assignment is not needed for any person or entity who can demonstrate authorization to request recognition of a modification (e.g. legal representative, power of attorney, agent, etc.) or the applicant is named on the certificate of registration or has been assigned to the certificate of registration. The form is available online: https://www.oregon.gov/OWRD/Forms/Pages/default.aspx . Attachment 2
☒ Yes ☐ N/A	Oregon Water Resources Department's Land Use Information Form with approval and signature from each local land use authority in which water is to be diverted, conveyed, and/or used. NOTE: Not required if water is to be diverted, conveyed, and/or used only on federal lands or if all of the following apply: a) a change in place of use only, b) no structural changes, c) the use of water is for irrigation only, and d) the use is located within an irrigation district or an exclusive farm use zone. Attachment 3
☐ Yes ☒ N/A	Supplemental Form D – For water rights served by or issued in the name of an irrigation district. NOTE: Complete when the applicant is not the irrigation district.
☒ Yes ☐ N/A	Water Well Report/Well Log for changes in point(s) of appropriation (well(s)) or additional point(s) of appropriation. Attachment 4

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Part 2 of 4 – Groundwater Registration Modification Map Requirements Checklist

The application map must include all the required items listed below and match the existing groundwater registration map, however, the map does not have to be prepared by a Certified Water Right Examiner.

Check all boxes that apply.

☐ Yes ☒ N/A	If the proposed modification involves changes in place of use or character of use for more than three layered certificates of registration, a separate map for each certificate of registration is required. NOTE: See OAR 690-382-0100(4) for the definition of layered.
☒ Yes ☐ N/A	Permanent quality printed with dark ink on polyester film or good quality paper. Maps may also be submitted as a PDF (portable document format) if they meet all other requirements.
☒	The preferred size is 8½ x 11 inches and should be no larger than 30 x 30 inches (one extra map copy is required for 30 x 30 inch maps). To request a waiver for a map larger than 30 x 30 inches, please send an email to mapwaiver@water.oregon.gov .
☒	A north arrow and a legend.
☒	Include the scale, which must be even-numbered and not exceed 1 inch = 1,320 feet. To request a waiver for a map scale that exceeds 1 inch = 1,320 feet, please send an email to mapwaiver@water.oregon.gov .
☒ Yes ☐ N/A	For uses other than municipal use, quasi-municipal use, and similar uses, include Township, Range, Section, ¼ ¼, tax lot boundaries (property lines) and tax lot numbers, DLC, Government Lot, and other recognized public land survey lines.
☐ Yes ☒ N/A	If the use is municipal, quasi-municipal, or similar uses, include Township, Range, Section, and service area boundaries. The map must also identify quarter-quarter (¼ ¼) sections but does not need to label the ¼ ¼.
☒	Major physical features including rivers, creeks, streams, lakes, reservoirs, ponds, roads and railroads. For any surface water on the map, indicate the direction of flow.
☒	All existing registered, and previously recognized point(s) of appropriation (POA for wells/groundwater), clearly labeled, shown by distance and bearing, or by coordinates (distance north/south and distance east/west) from a recognized public land survey corner. In addition, include latitude and longitude for each POA in degrees-decimal with five or more digits after the decimal (example – 44.53764°) and the datum used (example – NAD 83, NAD 27 or WGS 84).
☒ Yes ☐ N/A	If a change in point(s) of appropriation (POA for wells/groundwater) is proposed, include the proposed location(s), clearly labeled, shown by distance and bearing, or by coordinates (distance north/south and distance east/west) from a recognized public land survey corner. In addition, include latitude and longitude for each POD or POA in degrees-decimal with five or more digits after the decimal (example – 44.53764°) and the datum used (example – NAD 83, NAD 27 or WGS 84).
☒	General location of main canals, ditches, flumes, pipelines, pumps, or other water delivery features used to transport water from the point(s) of diversion, point(s) of appropriation, and/or reservoir/pond to the place of use, including delivery features at the place of use.
☒	Place of use (POU) by Township, Range, Section, and ¼ ¼, that includes separate hachuring for lands affected by changes proposed in this groundwater registration modification application, for lands left unchanged and not affected by this application, for each water right, for each tentative priority date, for each use, and served by each point of appropriation (POA).
☐ Yes ☒ N/A	For a place of use limited to a point, like a stock watering tank, include latitude and longitude for the place of use in degrees-decimal with five or more digits after the decimal (example – 44.53764°) and the datum used (example – NAD 83, NAD 27 or WGS 84).
☒ Yes ☐ N/A	If the use is irrigation, nursery, cranberry, or other similar uses with acreage associated with it, the place of use must include the number of acres in each ¼ ¼ section, government lot, or in each ¼ ¼ section as projected within government lots, donation land claims, or other recognized public land survey subdivisions.
☐ Yes ☒ N/A	If the use is supplemental irrigation, include the location(s) and water right reference number of the underlying primary right, registration, or claim.

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Part 3 of 4 – Groundwater Registration Modification Application Applicant Information and Signature

Applicant Information

APPLICANT/BUSINESS NAME Greg VanDamme/Arlene M Lucas Family Trust	PHONE NO(S)	EMAIL ADDRESS	
ADDRESS 13327 S Glenn Drive	CITY Mulino	STATE OR	ZIP 97042

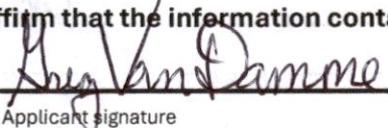
DOCUMENTS AND NOTIFICATIONS WILL BE SENT BY E-MAIL UNLESS REQUESTED OTHERWISE. HOWEVER, ANY PROPOSED FINAL ORDER WILL BE SENT BY CERTIFIED MAIL.

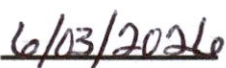
IMPORTANT NOTE - Electronic forms of documents: Beginning on April 1, 2026, and unless requested otherwise by the applicant, the Department will send documents and notifications associated with processing of applications in electronic form (i.e., by email). These emails may come from an automated system (wrd_automated_email@water.oregon.gov). **Consider adding this email address to your safe sender list.**

By my signature below, I confirm that I understand:

- Amendments to the application may only be made in response to the Initial Review (IR). The applicant will have a period of at least 30 days to amend the application to address any issues identified by the Department in the IR, or to withdraw the application. NOTE: that amendments may be subject to additional fees, pursuant to ORS 536.050.
- Refunds may only be granted upon request and, as set forth in ORS 536.050(4)(a), if the Director determines that a refund of all or part of a fee is appropriate in the interests of fairness to the public or necessary to correct an error of the Department.
- Approval of the change(s) proposed in this application does not constitute a right to trespass upon property or ditches not owned or controlled by the applicant.

I (we) affirm that the information contained in this application is true and accurate.





Applicant signature

Print Name (and Title if applicable)

Date

Applicant signature

Print Name (and Title if applicable)

Date

Check One Box

- ☒ By signing this application, I (we) understand that, upon receipt of the initial review and prior to Department approval of the Groundwater modification, I (we) will be required to provide landownership information and evidence that I am authorized to pursue the modification as identified in OAR 690-382-0400(16)(a); **OR See Attachment 5**
- ☐ I (we) affirm the applicant is a municipality as defined in ORS 540.510(3)(b) and that the right is in the name of the municipality or a predecessor; **OR**
- ☐ I (we) affirm that the applicant is an entity with the authority to condemn property and is acquiring the property to which the Groundwater registration proposed for modification is appurtenant by condemnation and have attached supporting documentation.

Agent Information – The agent is authorized to represent the applicant in all matters relating to this application.

APPLICANT/BUSINESS NAME Ian Godwin/CwM-H2O, LLC	PHONE NO(S)	EMAIL ADDRESS igodwin@cwmmh2o.com	
ADDRESS 311 B Ave, Suite P	CITY Lake Oswego	STATE OR	ZIP 97034

DOCUMENTS AND NOTIFICATIONS WILL BE SENT BY E-MAIL UNLESS REQUESTED OTHERWISE. HOWEVER, ANY PROPOSED FINAL ORDER WILL BE SENT BY CERTIFIED MAIL. PLEASE SEE IMPORTANT NOTE ABOVE.

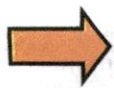
Check the appropriate box, if applicable:

- ☐ Check here if the Groundwater registration proposed for modification is or will be located within or served by an irrigation district or other water district.

IRRIGATION DISTRICT NAME	ADDRESS (CITY, STATE, ZIP)
E-MAIL	PHONE NO(S)

- ☐ Check here if water for the Groundwater registration is supplied under a water service agreement or other contract with a federal agency or other entity.

ENTITY NAME	ADDRESS (CITY, STATE, ZIP)
E-MAIL	PHONE NO(S)



To meet state land use compatibility requirements, you must list the names and mailing addresses of all affected local governments including but not limited to county, city, municipal corporation, or tribal governments within whose jurisdiction water will be diverted, conveyed and/or used.

ENTITY NAME Clackamas County Planning	ADDRESS (CITY, STATE, ZIP) 150 S Beavercreek Rd, Oregon City, OR 97045
E-MAIL zoninginfo@clackamas.us	PHONE NO(S) (503) 742-4500

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ENTITY NAME	ADDRESS (CITY, STATE, ZIP)
E-MAIL	PHONE NO(S)

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PROPOSED CHANGES

Check all type(s) of change(s) proposed below (change "CODES" are provided in parentheses):

Changes to Point(s) of Groundwater Appropriation:

- ☐ Point of Appropriation (POA) – the proposed POA will replace the authorized POA
☒ Additional Point of Appropriation (APOA) - proposed POA will be in addition to the authorized POA

Changes in Place of Use and/or Character of Use:

- ☐ Place of Use (POU) - the proposed changes to the place of use will replace the authorized place of use
☐ Character of Use (USE) - the proposed changes to the character of use of the water right will modify the authorized character of use

Explain in your own words what you propose to accomplish with this application, and why:

This GR Modification application intends to add an APOA to GR-2468. A portion of GR-2468's POU is on the Applicant's property, but the POA is located on a neighboring property. This will grant the Applicant the ability to irrigate the portion of the POU on their property without accessing their neighbor's land. The land included in this application is owned by the Arlene M. Lucas Trust, for which the Applicant, Greg VanDamme, is the Executor. This Application is being submitted in conjunction with an Application for Permanent Water Right Transfer for Certificate 95762. The proposed POAs in this Application are also included in that application as APOAs.

If you need additional space, continue on separate piece of paper and attach to application as "Attachment 1"

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Part 4 of 4 -Groundwater Registration Modification Application

Authorized POA Information

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Groundwater Registration # GR- 2468 (Certificate # GR- 2337)

Table 1A - Location of Existing Authorized Groundwater Point(s) of Appropriation (POA(s))NOTE: Find well logs here: http://apps.wrd.state.or.us/apps/gw/well_log/Default.aspx

Authorized POA Name or Number	Twp		Rng		Sec	¼	¼	Tax Lot, DLC, or Gov-Lot
POA-1	5	S	1	W	13	SE	SE	2600
Measured Distances (from a recognized survey corner)								
200 ft N and 1,000 ft W from SE Corner Sec. 13								
☒ Well log attached and associated with the well described above and on the accompanying application map. AND/OR ☐ No well log is available - construction of the authorized well is provided in table below.								
OWRD Well ID Tag No.	Total well depth	Casing Diameter	Casing Intervals (in feet)	Seal depth(s) (intervals)	Perforated or screened intervals (in feet)	Static water level of completed well (in feet)	Source aquifer (sand, gravel, basalt, etc.)	Well -specific rate if less than full rate of water right
L- N/A	155	6 in	0-112	N/A	112-155	24	gravel	0.1448 ☒ CFS ☐ GPM
Authorized POA Name or Number Twp Rng Sec ¼ ¼ Tax Lot, DLC, or Gov-Lot								
Measured Distances (from a recognized survey corner)								
☐ Well log attached and associated with the well described above and on the accompanying application map. AND/OR ☐ No well log is available - construction of the authorized well is provided in table below.								
OWRD Well ID Tag No.	Total well depth	Casing Diameter	Casing Intervals (in feet)	Seal depth(s) (intervals)	Perforated or screened intervals (in feet)	Static water level of completed well (in feet)	Source aquifer (sand, gravel, basalt, etc.)	Well -specific rate if less than full rate of water right
L-								☐ CFS ☐ GPM
Authorized POA Name or Number Twp Rng Sec ¼ ¼ Tax Lot, DLC, or Gov-Lot								
Measured Distances (from a recognized survey corner)								
☐ Well log attached and associated with the well described above and on the accompanying application map. AND/OR ☐ No well log is available - construction of the authorized well is provided in table below.								
OWRD Well ID Tag No.	Total well depth	Casing Diameter	Casing Intervals (in feet)	Seal depth(s) (intervals)	Perforated or screened intervals (in feet)	Static water level of completed well (in feet)	Source aquifer (sand, gravel, basalt, etc.)	Well -specific rate if less than full rate of water right
L-								☐ CFS ☐ GPM
Authorized POA Name or Number Twp Rng Sec ¼ ¼ Tax Lot, DLC, or Gov-Lot								
Measured Distances (from a recognized survey corner)								
☐ Well log attached and associated with the well described above and on the accompanying application map. AND/OR ☐ No well log is available - construction of the authorized well is provided in table below.								
OWRD Well ID Tag No.	Total well depth	Casing Diameter	Casing Intervals (in feet)	Seal depth(s) (intervals)	Perforated or screened intervals (in feet)	Static water level of completed well (in feet)	Source aquifer (sand, gravel, basalt, etc.)	Well -specific rate if less than full rate of water right
L-								☐ CFS ☐ GPM
Authorized POA Name or Number Twp Rng Sec ¼ ¼ Tax Lot, DLC, or Gov-Lot								
Measured Distances (from a recognized survey corner)								
☐ Well log attached and associated with the well described above and on the accompanying application map. AND/OR ☐ No well log is available - construction of the authorized well is provided in table below.								
OWRD Well ID Tag No.	Total well depth	Casing Diameter	Casing Intervals (in feet)	Seal depth(s) (intervals)	Perforated or screened intervals (in feet)	Static water level of completed well (in feet)	Source aquifer (sand, gravel, basalt, etc.)	Well -specific rate if less than full rate of water right
L-								☐ CFS ☐ GPM

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Part 4 of 4 –Groundwater Registration Modification Application
Proposed POA Information

Groundwater Registration # GR- 2468 (Certificate # GR- 2337)

Table 1B - Location of Proposed Groundwater POA/APOA(s)

NOTE: Find well logs here: http://apps.wrd.state.or.us/apps/gw/well_log/Default.aspx

Proposed POA Name or Number	Twp		Rng		Sec	¼	¼	Tax Lot, DLC, or Gov-Lot
POA-2	5	S	1	W	24	NW	NE	300

Measured Distances (from a recognized survey corner)

☐ POA or ☒ APOA

2,160 ft W and 770 ft S from SE Corner Sec. 13

☐ Well log attached and associated with the well described above **and** on the accompanying application map. **AND/OR**☒ No well log is available - construction of the proposed well is provided in table below.

OWRD Well ID Tag No.	Total well depth	Casing Diameter	Casing Intervals (in feet)	Seal depth(s) (intervals)	Perforated or screened intervals (in feet)	Static water level of completed well (in feet)	Source aquifer (sand, gravel, basalt, etc.)	Well -specific rate if less than full rate of water right
L- N/A	~250 ft	~8 in	~0-150 ft	~0-150 ft	~150-250 ft	N/A	sand+gravel	0.06 ☒ CFS ☐ GPM

Proposed POA Name or Number	Twp		Rng		Sec	¼	¼	Tax Lot, DLC, or Gov-Lot

Measured Distances (from a recognized survey corner)

☐ POA or ☐ APOA☐ Well log attached and associated with the well described above **and** on the accompanying application map. **AND/OR**☐ No well log is available - construction of the proposed well is provided in table below.

OWRD Well ID Tag No.	Total well depth	Casing Diameter	Casing Intervals (in feet)	Seal depth(s) (intervals)	Perforated or screened intervals (in feet)	Static water level of completed well (in feet)	Source aquifer (sand, gravel, basalt, etc.)	Well -specific rate if less than full rate of water right
L-								☐ CFS ☐ GPM

Proposed POA Name or Number	Twp		Rng		Sec	¼	¼	Tax Lot, DLC, or Gov-Lot

Measured Distances (from a recognized survey corner)

☐ POA or ☐ APOA☐ Well log attached and associated with the well described above **and** on the accompanying application map. **AND/OR**☐ No well log is available - construction of the proposed well is provided in table below.

OWRD Well ID Tag No.	Total well depth	Casing Diameter	Casing Intervals (in feet)	Seal depth(s) (intervals)	Perforated or screened intervals (in feet)	Static water level of completed well (in feet)	Source aquifer (sand, gravel, basalt, etc.)	Well -specific rate if less than full rate of water right
L-								☐ CFS ☐ GPM

Proposed POA Name or Number	Twp		Rng		Sec	¼	¼	Tax Lot, DLC, or Gov-Lot

Measured Distances (from a recognized survey corner)

☐ POA or ☐ APOA☐ Well log attached and associated with the well described above **and** on the accompanying application map. **AND/OR**☐ No well log is available - construction of the proposed well is provided in table below.

OWRD Well ID Tag No.	Total well depth	Casing Diameter	Casing Intervals (in feet)	Seal depth(s) (intervals)	Perforated or screened intervals (in feet)	Static water level of completed well (in feet)	Source aquifer (sand, gravel, basalt, etc.)	Well -specific rate if less than full rate of water right
L-								☐ CFS ☐ GPM

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Part 4 of 4 –Groundwater Registration Modification Application
Proposed POA Information

Groundwater Registration # GR- 2468 (Certificate # GR- 2337)

Table 1B - Location of Proposed Groundwater POA/APOA(s)

NOTE: Find well logs here: http://apps.wrd.state.or.us/apps/gw/well_log/Default.aspx

Proposed POA Name or Number	Twp		Rng		Sec	¼	¼	Tax Lot, DLC, or Gov-Lot
POA-3	5	S	1	W	24	NW	NE	300
Measured Distances (from a recognized survey corner)								☐ POA or ☒ APOA
2,615 ft W and 360 ft S from SE corner Sec. 13								
☐ Well log attached and associated with the well described above and on the accompanying application map. AND/OR ☒ No well log is available - construction of the proposed well is provided in table below.								
OWRD Well ID Tag No.	Total well depth	Casing Diameter	Casing Intervals (in feet)	Seal depth(s) (intervals)	Perforated or screened intervals (in feet)	Static water level of completed well (in feet)	Source aquifer (sand, gravel, basalt, etc.)	Well -specific rate if less than full rate of water right
L- N/A	~250 ft	~8 in	~0-150 ft	~0-150 ft	~150-250 ft	N/A	sand+gravel	0.06 ☒ CFS ☐ GPM
Proposed POA Name or Number	Twp		Rng		Sec	¼	¼	Tax Lot, DLC, or Gov-Lot
Measured Distances (from a recognized survey corner)								☐ POA or ☐ APOA
☐ Well log attached and associated with the well described above and on the accompanying application map. AND/OR ☐ No well log is available - construction of the proposed well is provided in table below.								
OWRD Well ID Tag No.	Total well depth	Casing Diameter	Casing Intervals (in feet)	Seal depth(s) (intervals)	Perforated or screened intervals (in feet)	Static water level of completed well (in feet)	Source aquifer (sand, gravel, basalt, etc.)	Well -specific rate if less than full rate of water right
L-								☐ CFS ☐ GPM
Proposed POA Name or Number	Twp		Rng		Sec	¼	¼	Tax Lot, DLC, or Gov-Lot
Measured Distances (from a recognized survey corner)								☐ POA or ☐ APOA
☐ Well log attached and associated with the well described above and on the accompanying application map. AND/OR ☐ No well log is available - construction of the proposed well is provided in table below.								
OWRD Well ID Tag No.	Total well depth	Casing Diameter	Casing Intervals (in feet)	Seal depth(s) (intervals)	Perforated or screened intervals (in feet)	Static water level of completed well (in feet)	Source aquifer (sand, gravel, basalt, etc.)	Well -specific rate if less than full rate of water right
L-								☐ CFS ☐ GPM
Proposed POA Name or Number	Twp		Rng		Sec	¼	¼	Tax Lot, DLC, or Gov-Lot
Measured Distances (from a recognized survey corner)								☐ POA or ☐ APOA
☐ Well log attached and associated with the well described above and on the accompanying application map. AND/OR ☐ No well log is available - construction of the proposed well is provided in table below.								
OWRD Well ID Tag No.	Total well depth	Casing Diameter	Casing Intervals (in feet)	Seal depth(s) (intervals)	Perforated or screened intervals (in feet)	Static water level of completed well (in feet)	Source aquifer (sand, gravel, basalt, etc.)	Well -specific rate if less than full rate of water right
L-								☐ CFS ☐ GPM

Groundwater Registration # GR-2468 (Certificate # GR-2337)

☐ Yes - Complete only Table 2B on page 8.☒ No - Complete both Table 2A below and Table 2B on Page 8.

NOTE: List only that part or portion of the registration that will be changed.

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For Irrigation Rights ONLY

Cert. 95762 (Supplemental)
Cert. 91550 (Nursery)

 Pursuant to ORS 540.510, any “layered” water use such as an irrigation water right that is supplemental to a primary water right proposed for transfer must be included in the transfer or be cancelled. Any change to a groundwater registration must be filed separately in a groundwater registration modification application.

Proposed POU/USE “TO” LANDS

Groundwater Registration # GR-2468 (Certificate # GR-2337)

Table 2B - Description of the PROPOSED (the “to” or “on” lands) Place of Use, Character of Use, and Point(s) of Appropriation (as applicable) to the Groundwater Registration AFTER PROPOSED MODIFICATIONS are made.

NOTE: If more than one change is proposed, specify the acreage associated with each change. If there is more than one POA/APOA involved in the proposed changes, specify the acreage associated with each POA/APOA.

[illegible]

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Additional remarks:

The proposed change from POA-1 to Proposed POA-2 affects only the portion of GR-2468 included in the table above.

For Place of Use and/or Character of Use Changes – Irrigation Water Rights ONLY

Are there other water right certificates, water use permits or ground water registrations associated with the "to" lands? ☒ Yes ☐ No

If YES, list the certificate, water use permit, or groundwater registration number(s) that may become layered if the modification is approved:

Cert. 95762 (Supplemental Irrigation)

Cert. 91550 (Nursery)

NOTE: If water rights will be cancelled or diminished you must submit a signed and notarized voluntary cancellation/diminution affidavit with your application.

Land Use Information Form



Oregon Water Resources Department
725 Summer Street NE, Suite A
Salem, Oregon 97301-1266
(503) 986-0900
www.oregon.gov/OWRD

NOTE TO APPLICANTS

In order for your application to be processed by the Oregon Water Resources Department (OWRD), this Land Use Information Form must be completed by a local government planning official in the jurisdiction(s) where your water right will be diverted, conveyed, used, and developed. Applications received by OWRD without the Land Use Information Form will be returned to you. Please be aware that your application cannot be approved without land use approval.

This form is NOT required if:

- 1) Water is to be diverted, conveyed, and used on federal lands only; **OR**
- 2) The application is for a water right transfer, allocation of conserved water, exchange, permit amendment, or ground water registration modification, and **all** of the following apply:
 - a. The existing and proposed water use is located entirely within lands zoned for exclusive farm-use or within an irrigation district;
 - b. The application involves a change in place of use only;
 - c. The change does not involve the placement or modification of structures, including but not limited to water diversion, impoundment, distribution facilities, water wells and well houses; **and**
 - d. The application involves irrigation water uses only.

NOTE TO LOCAL GOVERNMENTS

The person presenting the attached Land Use Information Form is applying for a new water right or modifying an existing water right. The Oregon Water Resources Department (OWRD) requires applicants to obtain land use information to ensure the water right does not result in land uses that are incompatible with your comprehensive plan. Please complete the form and return it to the applicant for inclusion in their application.

You will receive notice via OWRD's weekly Public Notice once the applicant formally submits their request to OWRD. The notice will give more information about OWRD's water right process and provide additional comment opportunities. If you have questions concerning this form, please contact OWRD's Customer Service Group at 503-986-0900 or WRD_DL_customerservice@water.oregon.gov.

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Land Use Information Form



Oregon Water Resources Department
725 Summer Street NE, Suite A
Salem, Oregon 97301-1266
(503) 986-0900
www.oregon.gov/OWRD

NAME Arlene M Lucas Trust (Greg VanDamme, Executor)		PHONE		EMAIL *All communication via mail	
MAILING ADDRESS 13327 S Glenn Drive			CITY Mulino		STATE OR
					ZIP 97042

A. Land and Location

Please include the following information for all tax lots where water will be diverted (taken from its source), conveyed (transported), and/or used or developed. Applicants for municipal use, or irrigation uses within irrigation districts, may substitute existing and proposed service-area boundaries for the tax-lot information requested below.

Township	Range	Section	¼ ¼	Tax Lot #	Plan Designation (e.g., Rural Residential/RR-5)	Water to be:			Proposed Land Use:
5S	1W	13	SWSE	2300	EFU	☐ Diverted	☒ Conveyed	☒ Used	EFU
5S	1W	13	SESE	2300	EFU	☐ Diverted	☐ Conveyed	☒ Used	EFU
5S	1W	24	NWNE	300	EFU	☒ Diverted	☒ Conveyed	☐ Used	EFU
						☐ Diverted	☐ Conveyed	☐ Used	
						☐ Diverted	☐ Conveyed	☐ Used	
						☐ Diverted	☐ Conveyed	☐ Used	
						☐ Diverted	☐ Conveyed	☐ Used	
						☐ Diverted	☐ Conveyed	☐ Used	

List all counties and cities where water is proposed to be diverted, conveyed, and/or used or developed:

Clackamas County

NOTE: A separate Land Use Information Form must be completed and submitted for each county and city, as applicable.

B. Description of Proposed Use

Type of application to be filed with the Oregon Water Resources Department:

- ☐ Permit to Use or Store Water
 ☐ Water Right Transfer
 ☒ Permit Amendment or Ground Water Registration Modification
☐ Limited Water Use License
 ☐ Exchange of Water
 ☐ Allocation of Conserved Water

Source of water: ☐ Reservoir/Pond ☒ Ground Water ☐ Surface Water (name) _____

Estimated quantity of water needed: 0.06 _____ ☒ cubic feet per second ☐ gallons per minute ☐ acre-feet

Intended use of water: ☒ Irrigation ☐ Commercial ☐ Industrial ☐ Domestic for _____ household(s)
☐ Municipal ☐ Quasi-Municipal ☐ Instream ☐ Other _____

Briefly describe:

The GR Modification Application aims to add two additional points of appropriation (APOA) to GR-2468. The APOA will serve only the portion of the Place of Use (POU) located on the applicant's property.

See Page 4 ➔

For Local Government Use Only

The following section must be completed by a planning official from each county and city listed unless the project will be located entirely within the city limits. In that case, only the city planning agency must complete this form. This deals only with the local land use plan. Do not include approval for activities such as building or grading permits.

Please check the appropriate box below and provide the requested information

- ☒ Land uses to be served by the proposed water use(s), including proposed construction, are allowed outright or are not regulated by your comprehensive plan. Cite applicable ordinance section(s): ZDO 401 permits irrigation for farm use
- ☐ Land uses to be served by the proposed water use(s), including proposed construction, involve discretionary land-use approvals as listed in the table below. (Please attach documentation of applicable land-use approvals which have already been obtained. Record of Action/land-use decision and accompanying findings are sufficient.) **If approvals have been obtained but all appeal periods have not ended, check "Being Pursued."**

Type of Land-Use Approval Needed (e.g., plan amendments, rezones, conditional-use permits, etc.)	Cite Most Significant, Applicable Plan Policies & Ordinance Section References	Land-Use Approval:	
		☐ Obtained ☐ Denied	☐ Being Pursued ☐ Not Being Pursued
		☐ Obtained ☐ Denied	☐ Being Pursued ☐ Not Being Pursued
		☐ Obtained ☐ Denied	☐ Being Pursued ☐ Not Being Pursued
		☐ Obtained ☐ Denied	☐ Being Pursued ☐ Not Being Pursued

Local governments are invited to express special land use concerns or make recommendations to the Oregon Water Resources Department regarding this proposed use of water in the box below or on a separate sheet.

Name: Taylor Campi Title: Senior Planner

Signature: TCampi Date: 6/1/26
Digitally signed by: TCampi
 DN: CN = TCampi email =
 TCampi@clackamas.us
 Date: 2026.06.01 13:34:28 -0700

Governmental Entity: Clackamas County Phone: 503 742 4500
tcampi@clackamas.us | zoninginfo@clackamas.us

STATE ENGINEER
Salem, Oregon

CLAC
02112

Well Record

STATE WELL NO. 5/1W-13R
COUNTY CLACKAMAS
APPLICATION NO. CR-2468

Attachment 4

OWNER: Raymond M. Schneider

MAILING
ADDRESS:

LOCATION OF WELL: Owner's No.

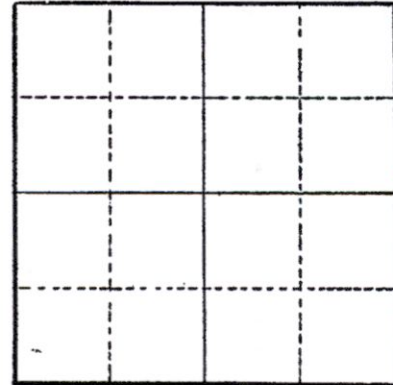
CITY AND
STATE:

Monitor, Oregon

SE 1/4 SE 1/4 Sec. 13 T. 5 S. R. 1 W., W.M.

Bearing and distance from section or subdivision

corner 1000' W. and 200' N.



Altitude at well

TYPE OF WELL: Drilled Date Constructed 1942

Depth drilled 155 Depth cased 112

Section

CASING RECORD:

6-inch

FINISH:

AQUIFERS:

Gravel and clay

WATER LEVEL:

24-feet

PUMPING EQUIPMENT: Type Cook Turbette H.P. 3
Capacity 65 G.P.M.

WELL TESTS:

Drawdown 80 ft. after hours Pumping 150 G.P.M.

Drawdown ft. after hours G.P.M.

USE OF WATER Irrigation Temp. °F. 19

SOURCE OF INFORMATION CR-2337

DRILLER or DIGGER Byron Ballweber, Rt. 2, Woodburn, Oregon

ADDITIONAL DATA:

Log X Water Level Measurements Chemical Analysis Aquifer Test

REMARKS:

At 96 to 114 ft. gravel stratum 18 59
Clay

126 to 129 ft. gravel stratum 3 21

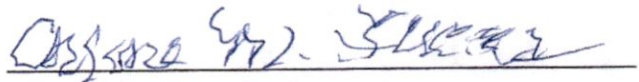
Clay
150 to 155 ft. gravel stratum 5 --

**RESIGNATION AND
AUTHORIZATION TO ACT AS
SUCCESSOR TRUSTEE**

I, the undersigned **ARLENE M. LUCAS**, hereby resign as Trustee, and authorize my designated Successor Trustee, **GREGORY VANDAMME**, to serve as Trustee under the terms of the **ARLENE M. LUCAS FAMILY TRUST** dated October 19, 1993, as amended and restated, and such authorization to serve as Successor Trustee is effective immediately.

Such authorization is given in my sole discretion, and all third parties are authorized and directed to accept this written statement as proof of trust authority for my Successor Trustee.

DATED this 28th day of August, 2024.

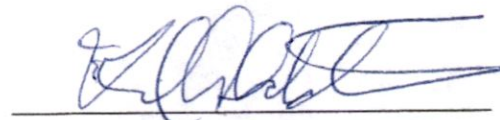


ARLENE M. LUCAS

State of Oregon)
) ss.
County of Marion)

Subscribed and sworn before me this 28th day of August, 2024.



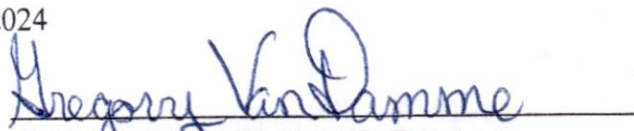


NOTARY PUBLIC FOR OREGON

ACCEPTANCE OF APPOINTMENT

I, the undersigned **GREGORY VANDAMME**, hereby accept and acknowledge the above-noted authorization to serve as sole Trustee, effective immediately.

DATED this 28 day of August, 2024



GREGORY VANDAMME, Trustee



FIRST AMERICAN TITLE

Property Research Report

SUBJECT PROPERTY

01082027

OWNER

Lucas Arlene M Trustee

DATE PREPARED

5/26/2026



*First American
Title Insurance Company*

Customer Service Department
503.219.8746 | cs.oregon@firstam.com

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14887 -

Property Detail Report

OR

APN: 01082027

Received

JUN 11 2026

Clackamas County Data as of: 05/19/2026

Owner Information

Owner Name: Lucas Arlene M Trustee
Vesting: Trustee
Mailing Address: 151 Wheatland Loop N, Keizer, OR 97303-3458

OWRD

Occupancy: Unknown

Location Information

Legal Description:	Section 13 Township 5S Range 1W Tax Lot 02300	County:	Clackamas, OR
APN:	01082027	Alternate APN:	51W13 02300
Munic / Twnshp:		Twncshp-Rng-Sec:	5S-1W-13
Subdivision:		Tract #:	
Neighborhood:	South Canby	School District:	Canby School District 86
Elementary School:	Ninety-One School	Middle School:	Ninety-One School
Latitude:	45.13106	Longitude:	-122.75104
		High School:	Canby High School

Last Transfer / Conveyance - Current Owner

Transfer / Rec Date:	Price:	Transfer Doc #:
Buyer Name:	Seller Name:	Deed Type:

Last Market Sale

Sale / Rec Date:	Sale Price / Type:	Deed Type:
Multi / Split Sale:	Price / Sq. Ft.:	New Construction:
1st Mtg Amt / Type:	1st Mtg Rate / Type:	1st Mtg Doc #: N/A
2nd Mtg Amt / Type:	2nd Mtg Rate / Type:	Sale Doc #: N/A
Seller Name:		
Lender:		Title Company:

Prior Sale Information

Sale / Rec Date:	Sale Price / Type:	Prior Deed Type:
1st Mtg Amt / Type:	1st Mtg Rate / Type:	Prior Sale Doc #: N/A
Prior Lender:		

Property Characteristics

Gross Living Area:	Total Rooms:	0	Year Built / Eff:
Living Area:	Bedrooms:		Stories:
Total Adj. Area:	Baths (F/3Q/H/Q):	0/0/0/0	Parking Type:
Above Grade:	Pool:		Garage #:
Basement Area:	Fireplace:		Garage Area:
Style:	Cooling:		Porch Type:
Foundation:	Heating:		Patio Type:
Quality:	Exterior Wall:		Roof Type:
Condition:	Construction Type:		Roof Material:

Site Information

Land Use:	Agricultural Land	Lot Area:	1,934,064 Sq. Ft.	Zoning:	EFU
State Use:		Lot Width / Depth:		# of Buildings:	
County Use:	550 - Efu Farmla...	Usable Lot:		Res / Comm Units:	
Site Influence:		Acres:	44.4	Water / Sewer Type:	
Flood Zone Code:	X	Flood Map #:	41005C0500D	Flood Map Date:	06/17/2008
Community Name:	Clackamas County Unincorporated Area	Flood Panel #:	0500D	Inside SFHA:	False

Tax Information

Assessed Year:	2025	Assessed Value:	\$48,041	Market Total Value:	\$1,356,360
Tax Year:	2025	Land Value:		Market Land Value:	\$1,356,360
Tax Area:	086-031	Improvement Value:		Market Imprv Value:	
Property Tax:	\$607.23	Improved %:		Market Imprv %:	
Exemption:		Delinquent Year:			



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PAGE 1 OF 1

14887 -



Aerial



Subject



Taxlot

14887 -

Received
JUN 11 2026
OWRD

5
4
CP-YES
D/D

Clackamas County Official Records
Sherry Hall, County Clerk

2003-127155



\$36.00

00568938200301271550040041

09/22/2003 11:54:57 AM

D-D Cnt=1 Stn=6 MIKE
\$15.00 \$11.00 \$10.00



**CLACKAMAS
COUNTY
RECORDING
DEPARTMENT
CERTIFICATE
PAGE**

Received
JUN 11 2026
OWRD

**This page must be included
if document is re-recorded.**

Do Not remove from original document.

WARRANTY DEED

Grantor **ARLENE M. MONNIER LUCAS** conveys and warrants to Grantee Arlene M. Lucas, Trustee of the **ARLENE M. LUCAS FAMILY TRUST, U/T/D 10/19/93**, the hereinafter described real property, free of encumbrances except as specifically set forth herein, situated in **Clackamas** County, Oregon.

Consideration: The true and actual consideration for this transfer is \$None, this transfer being for the purpose of estate planning.

Tax Statements: Until a change is requested, all tax statements shall be sent to the following address: **Arlene M. Lucas, Trustee, 17614 Monnier Rd NE, Hubbard, OR 97032.**

Person authorized to receive the instrument after recording: Robert L. Engle, 610 Glatt Circle, Woodburn, OR 97071.

The Arlene M. Lucas Family Trust is a Revocable Living Trust established under the laws of the state of Oregon, by an agreement dated October 19, 1993.

[LEGAL DESCRIPTION]

THAT CERTAIN REAL PROPERTY DESCRIBED IN EXHIBIT A ATTACHED HERETO AND BY THIS REFERENCE INCORPORATED HEREIN.

The property is free from encumbrances **Save and Except** encumbrances of record.

The liability and obligations of the Grantor to Grantee and Grantee's heirs and assigns under the warranties and covenants contained herein or provided by law shall be limited to the amount, nature and terms of any right or indemnification available to Grantor under any title insurance policy, and Grantor shall have no liability or obligation except to the extent that reimbursement for such liability or obligation is available to Grantor under any such title insurance policy.

THIS INSTRUMENT WILL NOT ALLOW USE OF THE PROPERTY DESCRIBED IN THIS INSTRUMENT IN VIOLATION OF APPLICABLE LAND USE LAWS AND REGULATIONS. BEFORE SIGNING OR ACCEPTING THIS INSTRUMENT, THE PERSON ACQUIRING FEE TITLE TO THE PROPERTY SHOULD CHECK WITH THE APPROPRIATE CITY OR COUNTY PLANNING DEPARTMENT TO VERIFY APPROVED USES.

THE PROPERTY DESCRIBED IN THIS INSTRUMENT MAY NOT BE WITHIN A FIRE PROTECTION DISTRICT PROTECTING STRUCTURES. THE PROPERTY IS SUBJECT TO LAND USE LAWS AND REGULATIONS, WHICH, IN FARM OR FOREST ZONES, MAY NOT AUTHORIZE CONSTRUCTION OR SITING OF A RESIDENCE AND WHICH LIMIT LAWSUITS AGAINST FARMING OR FOREST PRACTICES AS DEFINED IN ORS 30.930 IN ALL ZONES. BEFORE SIGNING OR ACCEPTING THIS INSTRUMENT, THE PERSON ACQUIRING FEE TITLE TO THE

PROPERTY SHOULD CHECK WITH THE APPROPRIATE CITY OR COUNTY PLANNING DEPARTMENT TO VERIFY APPROVED USES AND EXISTENCE OF FIRE PROTECTION FOR STRUCTURES.

DATED this 31st day of July, 2003.

Arlene M. Monnier Lucas
Arlene M. Monnier Lucas

STATE OF OREGON)
) ss.
County of Marion)

The foregoing instrument was acknowledged before me this 31st day of July, 2003,
by **ARLENE M. MONNIER LUCAS**.

Notary Public for Oregon

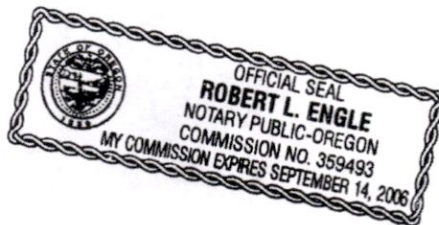


EXHIBIT A

Beginning at a point in the quarter section line of Section 13, 14.00 chains South of the South line of the Wm. Elliott D.L.C. in said Section 13; thence South on quarter section line and the quarter section line of Section 24, a distance of 39.00 chains; thence East 15.50 chains; thence North 18.00 chains to an oak tree 30 inches in diameter in the year 1888; thence East 5.00 chains, more or less, to the Southwest corner of a tract of land conveyed to Rasmus Peterson by deed recorded in Book 117, Page 622, Deed Records of Clackamas County, Oregon; thence North 3° 29' East along the West line of said Peterson land 21.09 chains to the Northwest corner thereof; thence West 21.75 chains, more or less, to the place of beginning, containing 74 acres more or less. All in Sections 13 and 24, T. 5 S., R. 1 W. of the Willamette Meridian in Clackamas County, Oregon.

SUBJECT TO the rights of the public in and to the public roadways thereon and a power line easement which is recorded in the Deed Records of Clackamas County, Oregon.

Situs: 33120 S. Meridian Rd, Hubbard, OR 97032

Tax Account 01083179 Map: 51W24 00300 30.60 acres

Tax Account 01082027 Map: 51W13 02300 44.40 acres

ENGLE & SCHMIDTMAN
ATTORNEYS AT LAW
NORTHWOOD OFFICE PARK - 610 GLATT CIRCLE
WOODBURN, OREGON 97071 * TELEPHONE (503) 981-0155

4

INSTRUCTIONS TO SUCCESSOR TRUSTEE

ARLENE M. LUCAS FAMILY TRUST

DATED: August 28, 2024

TO: GREGORY VANDAMME, and Successors

FROM: ARLENE M. LUCAS – Trustor/Grantor

As Trustor for this revocable living trust, I have provided you with instructions for administration of my Trust, including management of assets as may be required under the terms of the trust agreement, and concluding with final distribution of assets to the named trust beneficiaries.

As Successor Trustee, you have a wide range of powers and responsibilities that become effective upon my death or incapacity, or whenever I wish to transfer management of the trust to you. These instructions are intended to assist in making your Trustee duties as easy as possible.

Regardless of what reason requires you to take over as Successor Trustee of the Trust, I recommend that you meet as soon as possible with my estate planning attorney, Kirk A. Schmidtman, who has assisted me in preparation and execution of this Trust and my estate plan. He will advise you regarding your Trustee duties and assist as needed. You should also consult with my accountant, account representatives, and other professional advisors.

DURING MY LIFETIME

If you assume duties as Successor Trustee because I am unable to handle such duties, your primary responsibilities will include the following:

1. ***Review The Terms Of My Living Trust.*** Note especially those provisions that relate to personal expenditures for maintenance and support, and spend those amounts that are needed from trust assets and income to take care of me. Also review Trust provisions describing your trustee powers to understand the extent of your authority as Successor Trustee.
2. ***Determine What Assets Are Owned By The Trust.*** You will be responsible for management of financial matters for the property held in the Trust, and you will need to determine what assets are within your authority and areas of responsibility.

3. ***Take Care Of Day To Day Financial Affairs.*** You will be responsible for taking care of day to day finances, including payment of regular monthly bills for living expenses, and making sure that income tax returns are timely filed and taxes paid. Provide an annual accounting for trust administration.
4. ***Review Our Investments.*** Trustee responsibilities include oversight of investments owned by the Trust, including management as a reasonable and prudent person would do for his/her own property, and with a view toward security rather than speculation.

AFTER MY DEATH

If you are taking over as Successor Trustee because of my death, you should meet with my attorney as soon as possible to discuss Trust administration and get legal advice in a timely manner. You should also confer with my accountant and financial advisors to inform them about my death, and to obtain guidance on management and/or distribution of investments, and the timely filing of tax returns, among other duties.

1. ***Review Trust Regarding Trustee Powers And Distribution Requirements.*** Determine which trust assets should be distributed immediately, make these distributions, and deal with other assets that require further administration.
2. ***Order Death Certificates.*** Death certificates would be needed to obtain the proceeds of life insurance policies and various accounts that have Transfer On Death arrangements or designated death beneficiaries. You can make an initial order for three or four certificates, often with the assistance of the funeral home or the local office of the county health department. If a death certificate may need to be recorded in the county real property deed records, you should order a "short form" death certificate for that purpose.
3. ***Contact Bank Regarding Checking Account and Safety Deposit Box.*** Take the Certificate of Trust and death certificate to the bank(s) and access the safety deposit box, if any, to prepare an inventory of the box contents. You will need the key to the safety deposit box, which will be kept in a place of safekeeping at my/our residence. Also determine what accounts are held in the name of the Trust, and revise the account registration and signature cards to show your authority as Successor Trustee, as confirmed by the Certificate of Trust. Funds can be moved to the checking account, if needed, for the purpose of paying funeral expenses or other similar obligations incurred after death.
4. ***Notify Life Insurance Companies About Death.*** Notice should be given by phone call to the local insurance agent, if applicable, or by writing a letter to the company's main office and claims department. Complete any required claim forms, provide a death certificate, and obtain any other documentation that may

be required by the insurance carrier.

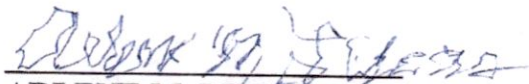
5. ***Prepare Inventory of Trust Assets And Date Of Death Values.*** The updated inventory will be needed to established stepped-up basis for trust assets, as of the date of death. This reduces exposure to capital gains taxes after subsequent sale or liquidation of such assets, and written evaluations of the fair market value for real property will likely be needed. Date of death values for investments should be available through financial advisors. This information is also used to prepare federal and state inheritance tax returns, which must make note of all trust assets and non-trust assets owned at the time of death.
6. ***Determine Whether Any Assets Are Not Owned By The Trust.*** If any assets are not owned by the Trust, bring these items to the attention of the attorney to determine whether transfer of these assets must be accomplished through probate of the Will or some non-probate legal process. Also review the most recent federal and state income tax returns to determine whether additional asset records need to be obtained for this purpose.
7. ***Review Business Agreements.*** Review any business agreements, contracts, operating agreements, and other documents to which I am a party. If the Trust's assets includes any business interests, determine values and take such action that may be necessary to preserve value and proceed with business operations and/or liquidation, as the case may be. You will likely need to retain the services of a certified public accountant or other professional with expertise in business valuations.
8. ***Obtain Tax Identification Number For Trust.*** Since the Trust becomes irrevocable after death, you should complete and file IRS Form SS-4 to obtain a new tax identification number for use on future tax returns for the Trust. Trust income will be reported on IRS Form 1041S for the year of death and annually thereafter during trust administration.
9. ***Review and Pay Bills.*** Review all bills that are received in the mail or otherwise known to be due, and pay them from trust funds.
10. ***File Income Tax Returns and Pay Income Taxes.*** File the final income tax return for the year of death with the assistance of my tax return preparer and with reference to prior tax returns. If the Trust has income, also file federal and state income tax returns for the Trust unless all trust income has been distributed to the named beneficiaries of the trust. File IRS Form 1041S annually until all trust assets have been distributed. Also prepare annual accountings for the beneficiaries so long as trust administration continues.
11. ***Collect All Credit Cards and Cancel Them.*** Notify the Customer Service

Departments for each credit card company that the accounts should be closed, pay amounts owed as soon as possible from trust funds, and destroy the cards. Place the closing statements received from each credit card company in our Trust records for future reference.

12. ***Distribute My Personal Effects.*** Distribute personal effects and household furnishings as provided in the Trust, including any additional written instructions provided for that purpose.
13. ***Review Allocations and Distributions of Trust Assets.*** Determine which assets, if any, should be retained by the Trust, sold, distributed, or converted to cash. Further determine whether any outstanding debts, taxes, or encumbrances must be paid from cash proceeds, and consider what cash flow needs may exist for ongoing Trust administration.
14. ***Determine Whether Any Beneficiaries Should Disclaim Interests.*** One or more trust beneficiaries may elect to disclaim all or some portion of their interest in the trust, which would mean that others would receive such disclaimed interests. The deadline for disclaimers is nine months after the date of death, and the attorney will advise you about how to document and handle disclaimer situations.
15. ***Review Investment Records.*** Reevaluate the investment objectives for assets held in investment accounts, and confer with financial advisors to make informed decisions about preservation of capital, income requirements, and other considerations. This review should occur again at periodic intervals, three or four times annually, or additionally when appropriate to meet the standard of a prudent investor. Reinvest when appropriate.
16. ***File Federal Estate Tax Form 706.*** This IRS form (also Oregon Form OR706) must be filed for taxable estates within nine months from the date of death. You should confer with the attorney and CPA for timely preparation and filing of federal and state inheritance tax returns.
17. ***Distribute Assets.*** After payment of all bills and final trust administration expenses, you should distribute the remaining trust assets as directed in the Trust. You have the discretion to sell some assets and distribute cash to facilitate division of assets among the named Trust beneficiaries. If possible, accommodate the request of any beneficiary who seeks distribution of a specific asset in kind, rather than cash, after determination of the asset value for such item(s).
18. ***Conclusion.*** Your duties as Successor Trustee will include many different tasks involving legal, financial, and tax issues, and you should work with professional

advisors as often as needed to assure timely, accurate, and complete administration of the Trust. Your work as Successor Trustee will not likely involve the probate court unless you discover assets that are held in non-Trust ownership. Your efforts and willingness to serve as Successor Trustee are much appreciated.

Thank you.


ARLENE M. LUCAS -Grantor

Obituaries

Raymond Schneider

CANBY — Services will be at 2 p.m. Tuesday in the Canby Christian Church for Raymond M. Schneider, 56, of Rt. 2, Box 163A Woodburn, who died Saturday in an Oregon City hospital.

He suffered an apparent heart attack earlier in the Yoder Store south of Canby.

Schneider was a native of Woodburn, a farmer, a World War II Navy veteran and for the last 10 years had been a counselor at the State School for the Deaf.

Survivors are the widow, Edith; three sons, David in Alaska, Barry in Redmond, Wash., and Steven, in Salem; a daughter, Gretchen, at home; three brothers, Harold in Canby, Edward in Sherwood and Grant in Portland; two sisters, Mrs. Dorothy Haines of Newberg and Mrs. Esther Hubbard of Canby, and five grandchildren.

Burial will be in Rock Creek Cemetery at Needy, under direction of the Everhart & Kent mortuary.

Lloyd Mansfield

Lloyd F. Mansfield 58 of

Eveline Holt

ALBANY—A former Rickreast resident, Mrs. Eveline Holt, 8 Albany, died Saturday at home.

She had moved here months ago from Rickreast where she had lived for years. Before that she had lived in Salem for 15 years and Scio for about 20 years. She was a native of Kansas.

Mrs. Holt was a member of the Albany First Christian Church. She and the widower Smith Holt, had celebrated the 50th wedding anniversary last year.

Also surviving are a son, Thomas, Bloomington, Ill., and three grandchildren.

Services will be at 10 a.m. Wednesday in the Fisher Funeral Home, with burial in Reservoir Memory Gardens in Salem.

Joseph Thompson

Joseph J. Thompson, 65, died Saturday at his home at 182 Hyacinth St. NE.

He is survived by a daughter, Mrs. Shirley Potter, Bonne Springs, Kan.

Arrangements will be announced by Howell-Edward Chapel.