

**CLAIM OF  
BENEFICIAL USE  
for Surface Water Permits  
claiming more than 0.1 cfs**



**Oregon Water Resources Department**  
725 Summer Street NE, Suite A  
Salem, Oregon 97301-1266  
(503) 986-0900  
[www.oregon.gov/OWRD](http://www.oregon.gov/OWRD)

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**A fee of \$345 must accompany this form for permits  
with priority dates of July 9, 1987, or later.**

Enter the date the priority date of the permit:

**March 13<sup>th</sup>, 2014**

**A separate form shall be completed for each permit.**

*In cases where a permit has been amended through the permit amendment process, a separate claim for the permit amendment is not required. Incorporate the permit amendment into the claim for the permit.*

This form is subject to revision. **Begin each new claim** by checking for a new version of this form at:

<https://www.oregon.gov/OWRD/Forms/Pages/default.aspx>

Go to "Resources for Water Right Examiners (CWRE)" Page

<https://www.oregon.gov/OWRD/programs/WaterRights/COBU/Pages/default.aspx>

The completion of this form is required by OAR 690-014-0100(1) and 690-014-0110(4).

Please type or print in dark ink. If this form is found to contain errors or omissions, it may be returned to you. **Every item must have a response.** If any requested information does not apply to the claim, insert "NA." **Do not delete or alter any section of this form unless directed by the form.** The Department may require the submittal of additional information from any water user or authorized agent.

"Section 8" of this form is intended to aid in the completion of this form and should not be submitted.

If you have questions regarding the completion of this form, please call 503-986-0900.

The Department has a program that allows it to enter into a voluntary agreement with an applicant for expedited services. Under such an agreement, the applicant pays the cost to hire additional staff that would not otherwise be available. This program means a certificate may be issued in about a month. For more information on this program see

<https://www.oregon.gov/OWRD/programs/WaterRights/RA/Pages/default.aspx>

## **SECTION 1**

### **GENERAL INFORMATION**

#### **1. File Information:**

APPLICATION #	PERMIT #	PERMIT AMENDMENT #
<b>S-87967</b>	<b>S-54912</b>	<b>T-N/A</b>

**2. Property Owner (current owner information):**

APPLICANT/BUSINESS NAME <b>Jackson Family Investments III, LLC</b>		PHONE NO. <b>707-836-2057</b>	ADDITIONAL CONTACT NO. <b>415-602-3682 (cell)</b>
ADDRESS <b>425 Aviation Blvd</b>			
CITY <b>Santa Rosa</b>	STATE <b>CA</b>	ZIP <b>95403</b>	E-MAIL <b>Deborah.Hunt@jfwmail.com</b>

If the current property owner is not the permit holder of record, it is recommended that an assignment be filed with the Department. Each permit holder of record must sign this form.

**3. Permit or holder of record (this may, or may not, be the current property owner):**

PERMIT HOLDER OF RECORD <b>Jackson Family Investments III, LLC</b>			
ADDRESS <b>421 Aviation Blvd</b>			
CITY <b>Santa Rosa</b>	STATE <b>CA</b>	ZIP <b>95403</b>	

## ADDITIONAL PERMIT HOLDER OF RECORD

**N/A**

## ADDRESS

**N/A**

CITY <b>N/A</b>	STATE <b>N/A</b>	ZIP <b>N/A</b>
--------------------	---------------------	-------------------

**4. Date of Site Inspection:****9-23-2025****5. Person(s) interviewed and description of their association with the project:**

NAME	DATE	ASSOCIATION WITH THE PROJECT
<b>Karl Mohr</b>	<b>9-23-2025</b>	<b>Viticulturist &amp; Grower for Jackson Family Wines</b>

**6. County:****Polk****7. If any property described in the place of use of the permit final order is excluded from this report, identify the owner of record for that property (ORS 537.230(5)):**

OWNER OF RECORD <b>N/A</b>		
ADDRESS <b>N/A</b>		
CITY <b>N/A</b>	STATE <b>N/A</b>	ZIP <b>N/A</b>

Add additional tables for owners of record as needed

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## SECTION 2 SIGNATURES

### CWRE Statement, Seal and Signature

The facts contained in this Claim of Beneficial Use are true and correct to the best of my knowledge.



CWRE NAME <b>Nicholas Gordon Blundon</b>	PHONE NO. <b>541-510-5910</b>	ADDITIONAL CONTACT NO. <b>N/A</b>
ADDRESS <b>PO Box 786</b>		
CITY <b>Hillsboro</b>	STATE <b>OR</b>	ZIP <b>97123</b> E-MAIL <b>nick@blundonengineering.com</b>

### Permit Holder(s) of Record Signature or Acknowledgement

*Each permit holder of record must sign this form in the space provided below.*

The facts contained in this Claim of Beneficial Use are true and correct to the best of my knowledge. I request that the Department issue a water right certificate.

SIGNATURE	PRINT OR TYPE NAME	TITLE	DATE
	<b>Deborah Hunt</b>	<b>Director of Real Estate Projects</b>	<b>11/10/2025</b>

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### SECTION 3

#### CLAIM DESCRIPTION

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##### 1. Point of diversion name or number:

POINT OF DIVERSION (POD) NAME OR NUMBER (CORRESPOND TO MAP)
POD 1 - Wilson Reservoir

##### 2. Point of diversion source and tributary:

POD NAME OR NUMBER	SOURCE	TRIBUTARY
POD 1 - Wilson Reservoir	Wilson Reservoir	Tributary of Luckiamute

##### 3. Developed use(s), period of use, and rate for each use:

POD NAME OR NUMBER	USES	IF IRRIGATION, LIST CROP TYPE	SEASON OR MONTHS WHEN WATER WAS USED	ACTUAL RATE OR VOLUME USED (CFS, GPM, OR AF)
POD 1 Wilson Reservoir	Irrigation	Vineyard	March 1 through October 31	56.8AF
Total Quantity of Water Used				56.8AF

##### 4. Provide a general narrative description of the distribution works. This description must trace the water system from each point of diversion to the place of use:

Water diverted from Wilson Reservoir with float connected to two side-by-side 8" diameter DI mains with two screens. 8" dia. DI main conveys to two 40HP pumps then to totalizing flow meter and 60HP booster pump. Then 8" dia. main material becomes PVC and conveys several thousand feet to 6", 4", 2", and 1.25" dia. PVC laterals. Laterals convey to ½" dia. drip emitters that irrigate the Place Of Use.

Reminder: The map associated with this claim must identify the location of the point(s) of diversion, Donation Land Claims (DLC), Government Lots (GLot), and Quarter-Quarters (QQ).

##### 5. Variations:

Was the use developed differently from what was authorized by the permit, or permit amendment final order? If yes, describe below.

YES

(e.g. "The permit allowed three points of diversion. The water user only developed one of the points." or "The permit allowed 40.0 acres of irrigation. The water user only developed 10.0 acres.")

The permit allowed 634.3 acres of irrigated POU and the water user only developed 99.0 acres. The actual POD is approximately 270' further west than the POD shown on the permit map. The permit allowed maximum volume of 176.0AF and water use reporting indicates maximum volume used is 56.8AF. ODFW provide a letter stating that fish screen/passage device is not necessary.

##### 6. Claim Summary:

POD NAME OR #	MAXIMUM RATE AUTHORIZED	CALCULATED THEORETICAL RATE BASED ON SYSTEM	AMOUNT OF WATER MEASURED	USE	# OF ACRES ALLOWED	# OF ACRES DEVELOPED
POD 1 Wilson Reservoir	N/A; Max. Vol. 176AF	1.31cfs	0.11cfs	Irrigation of Vineyard	634.3	99.0

**SECTION 3**  
**CLAIM DESCRIPTION**

**1. Point of diversion name or number:**

POINT OF DIVERSION (POD) NAME OR NUMBER (CORRESPOND TO MAP)
<b>POD 1 - Wilson Reservoir</b>

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**2. Point of diversion source and tributary:**

POD NAME OR NUMBER	SOURCE	TRIBUTARY
<b>POD 1 - Wilson Reservoir</b>	<b>Wilson Reservoir</b>	<b>Tributary of Luckiamute</b>

**3. Developed use(s), period of use, and rate for each use:**

POD NAME OR NUMBER	USES	IF IRRIGATION, LIST CROP TYPE	SEASON OR MONTHS WHEN WATER WAS USED	ACTUAL RATE OR VOLUME USED (CFS, GPM, OR AF)
<b>POD 1 Wilson Reservoir</b>	<b>Irrigation</b>	<b>Vineyard</b>	<b>March 1 through October 31</b>	<b>56.8AF</b>
<b>Total Quantity of Water Used</b>				<b>56.8AF</b>

**4. Provide a general narrative description of the distribution works.** This description must trace the water system from **each** point of diversion to the place of use:

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(e.g. "The permit allowed three points of diversion. The water user only developed one of the points." or "The permit allowed 40.0 acres of irrigation. The water user only developed 10.0 acres.")

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<b>POD 1 Wilson Reservoir</b>	<b>N/A; Max. Vol. 176AF</b>	<b>1.31cfs</b>	<b>0.11cfs</b>	<b>Irrigation of Vineyard</b>	<b>634.3</b>	<b>99.0</b>

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## SECTION 4

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## SYSTEM DESCRIPTION

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NO

Are there multiple PODs?

If "YES" you will need to copy and complete a separate Section 4 for each POD.

POD Name or Number this section describes (only needed if there is more than one):

POD 1 Wilson Reservoir

**A. Place of Use****1. Is the right for municipal use?**NO*If "YES" the table below may be deleted.*

TWP	RNG	MER	SEC	QQ	GLOT	DLC	USE	IF IRRIGATION, # PRIMARY ACRES	IF IRRIGATION, # SUPPLEMENTAL ACRES
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Total Acres Irrigated</b>								N/A	N/A

Reminder: The map associated with this claim must identify Donation Land Claims (DLC), Government Lots (GLot), Quarter Quarters (QQ), and if for irrigation, the number of acres irrigated within each projected DLC, GLot, and QQ.

**B. Diversion and Delivery System Information**

Provide the following information concerning the diversion and delivery system. Information provided must describe the equipment used to transport and apply the water from the point of diversion to the place of use.

**1. Is a pump used?**YES*If "NO" items 2 through item 6 may be deleted.***2. Pump Information:**

MANUFACTURER	MODEL	SERIAL NUMBER	TYPE (CENTRIFUGAL, TURBINE OR SUBMERSIBLE)	INTAKE SIZE	DISCHARGE SIZE
Baldor Reliance	JPM2538T	Z1306210182	Centrifugal	8" dia.	8" dia.
Baldor Reliance	JPM2538T	Z1407010252	Centrifugal	8" dia.	8" dia.

**3. Motor Information:**

MANUFACTURER	HORSEPOWER
Baldor Reliance (x2)	40HP
Franklin Electric (booster)	60HP

**4. Theoretical Pump Capacity:**

HORSEPOWER	OPERATING PSI	LIFT FROM SOURCE TO PUMP	LIFT FROM PUMP TO PLACE OF USE	TOTAL PUMP OUTPUT (IN CFS)
140HP	150	25'	300'	1.31

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**5. Provide pump calculations:**

<b>Pump Capacity Calculation Sheet</b>	
using Department designed formula:	
(hp)(efficiency) / (lift + psi head) = capacity in cfs	
Efficiency:	
Centrifugal = 6.61	
Turbine = 7.04	
<b>Data Entry (fill in underlined blanks)</b>	
HP =	140
Efficiency =	6.61
Lift =	325
PSI =	150
<b>Results Calculated</b>	
(hp)(efficiency) =	925.4
Head based on psi =	381.1
Total dynamic head =	706.1
(head + lift)	
Pump Capacity =	1.31 feet per second

**6. Measured Pump Capacity (using meter if meter was present and system was operating):**

INITIAL METER READING	ENDING METER READING	DURATION OF TIME OBSERVED	TOTAL PUMP OUTPUT (IN CFS)
22,752,730 gal	22,756,380 gal	7.32 min.	1.11

Reminder: For pump calculations use the reference information at the end of this document.

**7. Is the distribution system piped?**YES

If "NO" items 8 through item 13 may be deleted.

**8. Mainline Information:**

MAINLINE SIZE	LENGTH	TYPE OF PIPE	BURIED OR ABOVE GROUND
8" dia.	150'	Ductile Iron	Above Ground (from POD to totalizing flow meter)
8" dia.	8,100'	PVC	Buried
6" dia.	1,500'	PVC	Buried

**9. Lateral or Handline Information:**

LATERAL OR HANDLINE SIZE	LENGTH	TYPE OF PIPE	BURIED OR ABOVE GROUND
4" dia.	2,500'	PVC	Buried
2" dia.	3,000'	PVC	Buried
1-1/4" dia.	2,000'	PVC	Buried

**10. Sprinkler Information:**

SIZE	OPERATING PSI	SPRINKLER OUTPUT (GPM)	TOTAL NUMBER OF SPRINKLERS	MAXIMUM NUMBER USED	TOTAL SPRINKLER OUTPUT (CFS)
N/A	N/A	N/A	N/A	N/A	N/A

Reminder: For sprinkler output determination use the reference information at the end of this document.

**11. Drip Emitter Information:**

SIZE	OPERATING PSI	EMITTER OUTPUT (GPM)	TOTAL NUMBER OF EMITTERS	MAXIMUM NUMBER USED	TOTAL Emitter OUTPUT (CFS)
½" dia.	150	0.008	145,100	47,070 (max. zone)	0.84

**12. Drip Tape Information:**

DRIPPER SPACING IN INCHES	GPM PER 100 FEET	TOTAL LENGTH OF TAPE	MAXIMUM LENGTH OF TAPE USED	TOTAL TAPE OUTPUT (CFS)	ADDITIONAL INFORMATION
N/A	N/A	N/A	N/A	N/A	N/A

**13. Pivot Information:**

MANUFACTURER	MAXIMUM WETTED RADIUS	OPERATING PSI	TOTAL PIVOT OUTPUT (GPM)	TOTAL PIVOT OUTPUT (CFS)
N/A	N/A	N/A	N/A	N/A

**C. Storage**

1. Does the distribution system include in-system storage (e.g. storage tank, bulge in system / reservoir)? YES

If "NO", item 2 and 3 relating to this section may be deleted.

If "YES" is it a: Storage Tank NO  
Bulge in System / Reservoir YES

Complete appropriate table(s), unused table may be deleted.

**2. Storage Tank:**

MATERIAL (CONCRETE, FIBERGLASS, METAL, ETC.)	CAPACITY (IN GALLONS)	ABOVE GROUND OR BURIED
N/A	N/A	N/A

**3. Bulge in System / Reservoir:**

RESERVOIR NAME OR NUMBER (CORRESPOND TO MAP)	APPROXIMATE DAM HEIGHT	APPROXIMATE CAPACITY (IN ACRE FEET)
Wilson Reservoir	33.0	176AF Certificates 89460 & 89461

**D. Gravity Flow Pipe**

(THE DEPARTMENT TYPICALLY USES THE HAZEN-WILLIAMS FORMULA FOR A GRAVITY FLOW PIPE SYSTEM)

1. Does the system involve a gravity flow pipe? NO

If "NO", items 2 through 4 relating to this section may be deleted.

**2. Complete the table:**

PIPE SIZE	PIPE TYPE	"C" FACTOR	AMOUNT OF FALL	LENGTH OF PIPE	SLOPE	COMPUTED RATE OF WATER FLOW (IN CFS)
N/A	N/A	N/A	N/A	N/A	N/A	N/A

**3. Provide calculations:**

N/A

**4. If an actual measurement was taken, provide the following:**

DATE OF MEASUREMENT	WHO MADE THE MEASUREMENT	MEASUREMENT METHOD	MEASURED QUANTITY OF WATER (IN CFS)
N/A	N/A	N/A	N/A

Attach measurement notes.

**E. Gravity Flow Canal or Ditch**

(THE DEPARTMENT TYPICALLY USES MANNING'S FORMULA FOR CANALS AND DITCHES)

**1. Is a gravity flow canal or ditch used to convey the water as part of the distribution system?**

NO

*If "NO", items 2 through 4 relating to this section may be deleted.*

**2. Complete the table:**

CANAL OR DITCH TYPE (MATERIAL)	TOP WIDTH OF CANAL OR DITCH	BOTTOM WIDTH OF CANAL OR DITCH	DEPTH	"N" FACTOR	AMOUNT OF FALL	LENGTH OF CANAL / DITCH	SLOPE	COMPUTED RATE (IN CFS)
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

**3. Provide calculations:**

N/A

**4. If an actual measurement was taken, provide the following:**

DATE OF MEASUREMENT	WHO MADE THE MEASUREMENT	MEASUREMENT METHOD	MEASURED QUANTITY OF WATER (IN CFS)
N/A	N/A	N/A	N/A

Attach measurement notes.

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**F. Additional notes or comments related to the system:**

The permit holder desires to submit a COBU despite the Extension of Time FO that expires 10/1/2035. 634.3 acres permitted to be developed but the permit holder has developed 99.0. There are no known plans to develop more irrigated POU. A Progress Report Form is due on 10/1/2026, but the COBU has been submitted prior to this date. There was a loss of records when the permit holder purchased the property approximately on May 13<sup>th</sup>, 2013 as shown in the Deed 2013-005211 provided in Application S-87967. The date of the original totalizing flow meter is not known, but water use reporting was measured with totalizing flow meter in 2015, which is within the permit timeframe (2/10/2015 to 2/10/2020). A replacement meter was installed by the permit holder 8/31/2023. ODFW letter included with COBU stating that fish screen/passage is not necessary. Riparian area has not been disturbed since the reservoir has existed prior to permit issuance and this was stated in Application S-87967. A block plan map and water system map has been included with the COBU.

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## SECTION 5 CONDITIONS

All conditions contained in the permit, permit amendment, or any extension final order shall be addressed. Reports that do not address all performance related conditions will be returned.

### 1. Time Limits:

Permits and any extension final orders contain any or all of the following dates: the date when the actual construction work was to begin, the date when the construction was to be completed, and the date when the complete application of water to the proposed use was to be completed. These dates may be referred to as ABC dates. Describe how the water user has complied with each of the development timelines established in the permit or permit extension of time:

	DATE FROM PERMIT	DATE ACCOMPLISHED*	DESCRIPTION OF ACTIONS TAKEN BY WATER USER TO COMPLY WITH THE TIME LIMITS
ISSUANCE DATE	2/10/2015		
BEGIN CONSTRUCTION (A)	N/A	2/10/2015	Reservoir & water system in-place prior to permit issuance
COMPLETE CONSTRUCTION (B)	2/10/2020	7/2016	Approximate date accomplished using aerials. Water system installed and POU developed.
COMPLETE APPLICATION OF WATER (C)	2/10/2025	10/20/2025	Irrigated 99 acres of POU and perfected all permit conditions. Extension of Time until 10/1/2035.

\* MUST BE WITHIN PERIOD BETWEEN PERMIT OR ANY EXTENSION FINAL ORDER ISSUANCE AND THE DATE TO COMPLETELY APPLY WATER

### 2. Is there an extension final order(s)?

YES

If "NO", items a and b relating to this section may be deleted.

a. Did the Extension Final Order require the submittal of Progress Reports?

YES

If "NO", item b relating to this section may be deleted.

b. Were the Progress Reports submitted?

NO

If the reports have not been submitted, attach a copy of the reports if available.

REPORTS DUE 10/1/2026 & 10/1/2031; COBU SUBMITTED PRIOR TO THESE DUE DATES.

### 3. Measurement Conditions:

a. Does the permit, permit amendment, or any extension final order require the installation of a meter or approved measuring device?

YES

If "NO", items b through f relating to this section may be deleted.

Reminder: If a meter or approved measuring device was required, the COBU map must indicate the location of the device in relation to the point of diversion.

b. Has a meter been installed?

YES

c. Meter Information

POD NAME OR #	MANUFACTURER	SERIAL #	CONDITION (WORKING OR NOT)	CURRENT METER READING	DATE INSTALLED
POD 1 – Wilson Reservoir	Netafim	13-150055948	Working	22,752,730	Original prior to 2015; Replacement 8/31/2023

*If a meter has been installed, items d through f relating to this section may be deleted.*

d. If a meter has not been installed, has a suitable measuring device been installed and approved by the Department? NO

e. If "YES", provide a copy of the letter approving the device, if available. If the letter is not available provide the name and title of the Water Resources Department employee approving the measuring device, and the approximate date of the approval:

NAME	TITLE	APPROXIMATE DATE
N/A	N/A	N/A

f. Measurement Device Description

DEVICE DESCRIPTION	CONDITION (WORKING OR NOT)	DATE INSTALLED
N/A	N/A	N/A

**4. Recording and reporting conditions:**

a. Is the water user required to report the water use to the Department? YES

*If "NO", item b relating to this section may be deleted.*

b. Have the reports been submitted? YES

If the reports have not been submitted, attach a copy of the reports if available.

**5. Fish Screening:**

a. Are any points of diversion required to be screened to prevent fish from entering the point of diversion? YES

*If "NO", items b through e relating to this section may be deleted.*

**Reminder:** If fish screening devices were required, the COBU map must indicate their location in relation to the point of diversion.

b. Has the fish screening been installed? YES

c. When was the fish screening installed?

DATE	BY WHOM
Unknown; Likely 2/2015. Prior to any diversion.	Darren Thompson with Hydrotronics; 503-625-4801; <a href="mailto:hydrotronicsllc@hotmail.com">hydrotronicsllc@hotmail.com</a> . Picture included with COBU.

**Reminder:** If the permit was issued on or after February 1, 2011, the fish screen is required to be approved by the Oregon Department of Fish and Wildlife regardless of the rate of diversion.

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d. If the diversion **involves a pump and** the **total** diversion rate of all rights at the point of diversion is less than 225 gpm (0.5 cfs) and the permit was issued prior to February 1, 2011:

- Has the self-certification form previously been submitted to the Department? **NA**

If not, go to <https://www.oregon.gov/OWRD/Forms/Pages/default.aspx> complete and attach a copy of the 'ODFW Small Pump Screen Self Certification' form to this claim, and send a copy of it to the Oregon Department of Fish and Wildlife (ODFW).

**Reminder:** Failure to submit evidence of a timely installed fish screen may result in an unfavorable determination. The ODFW self certification form needs to have been previously submitted or be attached to this form.

e. If the diversion does **not involve a pump or** the **total** diversion rate of all rights at the point of diversion is 225 gpm (0.5 cfs) or greater:

- Has the ODFW approval been previously submitted? **YES**

If not, contact and work with ODFW to ensure compliance. To demonstrate compliance, provide signed documentation from ODFW. A form is available at:

<https://www.oregon.gov/OWRD/Forms/Pages/default.aspx>

**Reminder:** Failure to submit evidence of a timely installed fish screen may result in an unfavorable determination. In order to receive a favorable approval, the ODFW/WRD "Fish Screen Inspection" form needs to have been previously submitted or be attached to this form.

## 6. By-pass Devices:

a. Are any points of diversion required to have a by-pass device to prevent fish from entering the point of diversion? **YES**

*If "NO", items b and c relating to this section may be deleted.*

**Reminder:** If by-pass devices were required, the COBU map must indicate their location in relation to the point of diversion.

b. Have by-pass devices been installed? **NO**

c. Describe the diversion works as related to whether a by-pass device is installed or unnecessary:

(Provide a letter from ODFW indicating the device is approved or is unnecessary. If there is no letter from ODFW, explain whether or not a by-pass device is necessary.)

DESCRIPTION (E.G. "ODFW HAS APPROVED THE BY-PASS DEVICE" OR "NO BY-PASS DEVICE IS NECESSARY BECAUSE THERE IS A DIRECT DIVERSION FROM THE STREAM VIA A PUMP ON RIVER LEFT STREAM BANK WITH FOOT VALVE DESCENDING DIRECTLY INTO NATURAL POOL.") IN ADDITION, YOU MAY ATTACH PHOTOS TO THIS CLAIM.	IF INSTALLED (DATE)	IF INSTALLED, BY WHOM
<b>ODFW has issued letter stating that fish screen/passage device is not necessary. ODFW letter included with COBU.</b>	N/A	N/A

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**7. Other conditions required by some permits, permit amendment final orders, or extension final orders:**

- a. Was the water user required to restore the riparian area if it was disturbed? YES
- b. Was a fishway required? NO
- c. Was submittal of a water management and conservation plan required? NO
- d. Other conditions? NO

If "YES" to any of the above, identify the condition and describe the water user's actions to comply with the condition(s) in the box below. If the condition required the approval of a plan, submit documentation that the plan was approved.

**The water user was required to restore the riparian area if it was disturbed. CWRE observed the reservoir 9-23-2025 and the riparian area appears undisturbed. The water system has been installed for many years. The reservoir existed prior to permit issuance. This condition has been perfected.**

## **SECTION 6**

### **ATTACHMENTS**

Provide a list of any additional documents you are attaching to this report:

ATTACHMENT NAME	DESCRIPTION
COBU Checklist	Completed
Permit S-54912	WRIS permit and map.
COBU Map	Stamped by CWRE. Map checklist on next page.
ODFW Letter	Dated 11/15/2018. Fish screens/passage not necessary.
Water Use Reporting	Currently 2015 to 2024. Measured with totalizing flow meter.
Irrigation System Map	General layout from the landowner. From POD to POU.
Picture of POD & Screen	From CWRE site inspection. Screens in adequate condition. Riparian Area undisturbed.

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## SECTION 7

### CLAIM OF BENEFICIAL USE MAP

The Claim of Beneficial Use Map must be submitted with this claim. Claims submitted without the Claim of Beneficial Use map will be returned. The map shall be submitted on poly film at a scale of 1" = 1320 feet, 1" = 400 feet, or the original full-size scale of the county assessor map for the location.

Provide a general description of the survey method used to prepare the map. Examples of possible methods include, but are not limited to, a traverse survey, GPS, or the use of aerial photos. If the basis of the survey is an aerial photo, provide the source, date, series and the aerial photo identification number.

Property lines approximated using Tax Map 9S 6W Section 13.  
Irrigated POU determined using block plan and Google Earth aerial.  
Water system approximated with irrigation system map by Stettler Supply Co.  
DLCs approximated using Cadastral Survey T9S, R6W dated Feb. 11, 1861.

#### Map Checklist

Please be sure that the map you submit includes ALL the items listed below.  
(Reminder: Incomplete maps and/or claims may be returned.)

- Map on polyester film
- Appropriate scale (1" = 400 feet, 1" = 1320 feet, or the original full-size scale of the county assessor map)
- Township, Range, Section, Donation Land Claims, and Government Lots
- If irrigation, number of acres irrigated within each projected Donation Land Claims, Government Lots, Quarter-Quarters
- Locations of fish screens and/or fish by-pass devices in relationship to point of diversion
- Locations of meters and/or measuring devices in relationship to point of diversion or appropriation
- Conveyance structures illustrated (pumps, reservoirs, pipelines, ditches, etc.)
- Point(s) of diversion or appropriation (illustrated and coordinates)
- Tax lot boundaries and numbers
- Quarter-Quarters illustrated and named (NE NE, NW NE, etc.)
- Source illustrated if surface water
- Disclaimer ("This map is not intended to provide legal dimensions or locations of property ownership lines")
- Application and permit number or transfer number
- North arrow
- Legend
- CWRE stamp and signature

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# Completion Checklist for CWRE Claims of Beneficial Use



## Map Review:

- Map on polyester film
- Application & permit #; or transfer #
- Disclaimer
- North arrow
- CWRE stamp and signature
- Appropriate scale (1" = 1320', 1" = 400', or the original full-size scale of the county assessor map)
- Township, range, section, and tax lot numbers
- Source illustrated if surface water
- Point(s) of diversion or appropriation (illustrated)
- Point(s) of diversion or appropriation (coordinates)
- Conveyance structures illustrated (pump, pipelines, ditches, etc.)
- Description of the location, in relation to the point of diversion or appropriation, of any fish screens, by-pass devices, and measuring devices required
- Place of use (1/4 1/4, or projected 1/4 1/4 lines within DLCs, or Gov Lots; if irrigation, # of acres in each subdivision; if for domestic or human consumption, location of dwelling or spigot)

## Report Review:

- On form or format provided by the Department
- Application & permit #; or transfer #
- Ownership information
- Date of survey
- Person interviewed
- County
- Tax lot information
- Description of conveyances system (from POD to POU)
- Source(s) of water
- Point of diversion/appropriation location
- Use, period of use, and rate for use
- Place of use location
- Type of use
- Extent of use
- Rate and Duty
- Diversion rate for each use
- Diversion works description (pump make, serial model, capacity, and description)
- System capacity
  - Calculated capacity of system (required)
  - Measured amount of use (optional)
- Permit/Transfer Final Order Conditions
  - Time limits
    - Initial water level measurements *N/A*
    - Annual static water level measurements
  - Measurement, recording, and reporting
    - Meter/measuring device
    - Water use reporting
  - Fish screening and/or by-pass
  - Pump test (ground water) *N/A*
- Other conditions
  - Restoration of riparian area*
  - Completion of construct & application of water*
- CWRE stamp and signature
- Signature(s) of permittee or transfer holder

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July 18, 2007

WTR



# Oregon

Kate Brown, Governor

## Department of Fish and Wildlife

South Willamette Watershed District Office

7118 NE Vandenberg Ave

Corvallis, 97330

(541) 757-4186

(541) 757-4252

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SEP 10 2021

OWRD



November 15, 2018

Jackson Family Investments III LLC  
421 Aviation Blvd  
Santa Rosa, CA 95403

Re: Fish Screens and Passage at POD for S54912

Dear Mr. Sir or Madam,

On February 10, 2015, Oregon Water Resources Division granted permit S 54912 to the Jackson Family Investments III LLC for construction of Wilson Reservoir (Permit R 11493 and R11702). One of the provisions of this permit stated:

"The water user shall install, maintain, and operate fish screening and fish passage devices consistent with current Oregon Department of Fish and Wildlife standards....The water user may submit evidence in writing that ODFW has determined screens and/or passage devices are not necessary."

On July 12, 2018, I was contacted by Stunzter Engineering regarding this requirement of the permit. After reviewing the application, map, and aerial view of the reservoir, and after speaking to Kim French with Water Resources Division and Cory Woodruff with Stunzter Engineering, ODFW has determined fish screens or fish passage devices are not necessary for Permit 54912.

Sincerely,

Karen Hans  
Fish Biologist

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Salem, OR

STATE OF OREGON  
 COUNTY OF POLK  
 PERMIT TO APPROPRIATE THE PUBLIC WATERS

THIS PERMIT IS HEREBY ISSUED TO:

JACKSON FAMILY INVESTMENTS III LLC  
 421 AVIATION BLVD  
 SANTA ROSA CA 95403

The specific limits and conditions of the use are listed below.

APPLICATION FILE NUMBER: S-87967

SOURCE OF WATER: WILSON RESERVOIR, CONSTRUCTED UNDER PERMIT R-11493,  
 ENLARGED UNDER PERMIT R-11702

PURPOSE OR USE: IRRIGATION OF 634.3 ACRES

MAXIMUM VOLUME: 176.0 ACRE FEET

DATE OF PRIORITY: MARCH 13, 2014

PERIOD OF USE: MARCH 1 THROUGH OCTOBER 31

Authorized Point of Re-Diversion:

Twp	Rng	Mer	Sec	Q-Q	DLC	Measured Distances
9 S	6 W	WM	13	NW SE	41	2530 FEET NORTH AND 1580 FEET WEST FROM SE CORNER, ANDREW J WELCH DLC 41

The amount of water used for irrigation, together with the amount secured under any other right existing for the same lands, shall be limited to a diversion of not to exceed 2.5 acre-feet per acre for each acre irrigated during the irrigation season of each year. The right to the use of the water for the above purpose is restricted to beneficial use on the lands or place of use described.

Authorized Place of Use:

Twp	Rng	Mer	Sec	Q-Q	DLC	Acres
9 S	6 W	WM	11	SE SE	41	3.4
9 S	6 W	WM	12	SW SW	41	5.3
9 S	6 W	WM	12	SE SW	41	4.4
9 S	6 W	WM	12	SW SE	41	3.6
9 S	6 W	WM	12	SE SE	41	1.4
9 S	6 W	WM	13	NE NE	41	19.3
9 S	6 W	WM	13	NW NE	41	39.9
9 S	6 W	WM	13	SW NE	41	33.2
9 S	6 W	WM	13	SE NE	41	18.6
9 S	6 W	WM	13	NE NW	41	39.9
9 S	6 W	WM	13	NW NW	41	39.9
9 S	6 W	WM	13	SW NW	41	40.0
9 S	6 W	WM	13	SE NW	41	34.4
9 S	6 W	WM	13	NE SW	41	35.7
9 S	6 W	WM	13	NW SW	41	39.9

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Twp	Rng	Mer	Sec	Q-Q	DLC	Acres
9 S	6 W	WM	13	SW SW	41	35.8
9 S	6 W	WM	13	SE SW	41	37.0
9 S	6 W	WM	13	NE SE	41	17.8
9 S	6 W	WM	13	NW SE	41	36.4
9 S	6 W	WM	13	SW SE	41	38.1
9 S	6 W	WM	13	SE SE	41	16.6
9 S	6 W	WM	14	NE NE	41	22.7
9 S	6 W	WM	14	SE NE	41	23.8
9 S	6 W	WM	14	NE SE	41	24.8
9 S	6 W	WM	14	SE SE	41	22.4

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Measurement, recording and reporting conditions:

- A. Before water use may begin under this permit, the permittee shall install a totalizing flow meter at each point of diversion, and maintain the meter(s) in good working order. The permittee shall keep a complete record of the amount of water used each month, and shall submit a report which includes the recorded water-use measurements to the Department annually or more frequently as may be required by the Director. Further, the Director may require the permittee to report general water-use information, including the place and nature of use of water under the permit.
- B. The permittee shall allow the watermaster access to the meter; where a meter is located within a private structure, the watermaster shall request access upon reasonable notice.
- C. The Director may provide an opportunity for the permittee to submit alternative measuring and reporting procedures for review and approval.

The water user shall install, maintain, and operate fish screening and fish passage devices consistent with current Oregon Department of Fish and Wildlife (ODFW) standards. Fish screening is to prevent fish from entering the proposed diversion, while passage devices provide adequate upstream and downstream passage for fish. The required screen and passage devices are to be in place and functional, and approved in writing by ODFW prior to diversion of water. The water user may submit evidence in writing that ODFW has determined screens and/or passage devices are not necessary.

#### STANDARD CONDITIONS

1. Failure to comply with any of the provisions of this permit may result in action including, but not limited to, restrictions on the use, civil penalties, or cancellation of the permit.
2. Where two or more water users agree among themselves as to the manner of rotation in the use of water and such agreement is placed in writing and filed by such water users with the watermaster, and such rotation system does not infringe upon such prior rights of any water user not a party to such rotation plan, the watermaster shall distribute the water according to such agreement.
3. This permit is for the beneficial use of water without waste. The water user is advised that new regulations may require the use of best practical technologies or conservation practices to achieve this end.
4. By law, the land use associated with this water use must be in compliance with statewide land-use goals and any local acknowledged land-use plan.

5. The use of water allowed herein may be made only at times when sufficient water is available to satisfy all prior rights, including prior rights for maintaining instream flows.
6. If the riparian area is disturbed in the process of developing a point of diversion, the permittee shall be responsible for restoration and enhancement of such riparian area in accordance with ODFW's Fish and Wildlife Habitat Mitigation Policy OAR 635-415. For purposes of mitigation, the ODFW Fish and Wildlife Habitat Mitigation Goals and Standards, OAR Chapter 635, Division 415, shall be followed.
7. Completion of construction and application of the water shall be made within five years of the date of permit issuance. If beneficial use of permitted water has not been made before this date, the permittee may submit an application for extension of time, which may be approved based upon the merit of the application.
8. Within one year after making beneficial use of water, the permittee shall submit a claim of beneficial use, which includes a map and report, prepared by a Certified Water Rights Examiner.

Issued FEBRUARY 10 2015.



E. Timothy Wallin, Water Rights Program Manager  
for Thomas M. Byler, Director

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# SURFACE WATER APPLICATION MAP

TL 100, Section 13  
T9S, R6W, WM  
POLK COUNTY, OREGON  
WILLAMETTE RIVER BASIN

PREPARED FOR:  
JACKSON FAMILY INVESTMENTS III Received by OWRA  
421 AVIATION BLVD  
SANTA ROSA, CA 95403

NOV 20 2025



Salem, OR

LEGEND	
	RESERVOIR
	16TH LINE
	SECTION LINE
	DLC LINE
	IRRIGATION
	SECTION CORNER
	STREAM

## PLACE OF USE SUMMARY

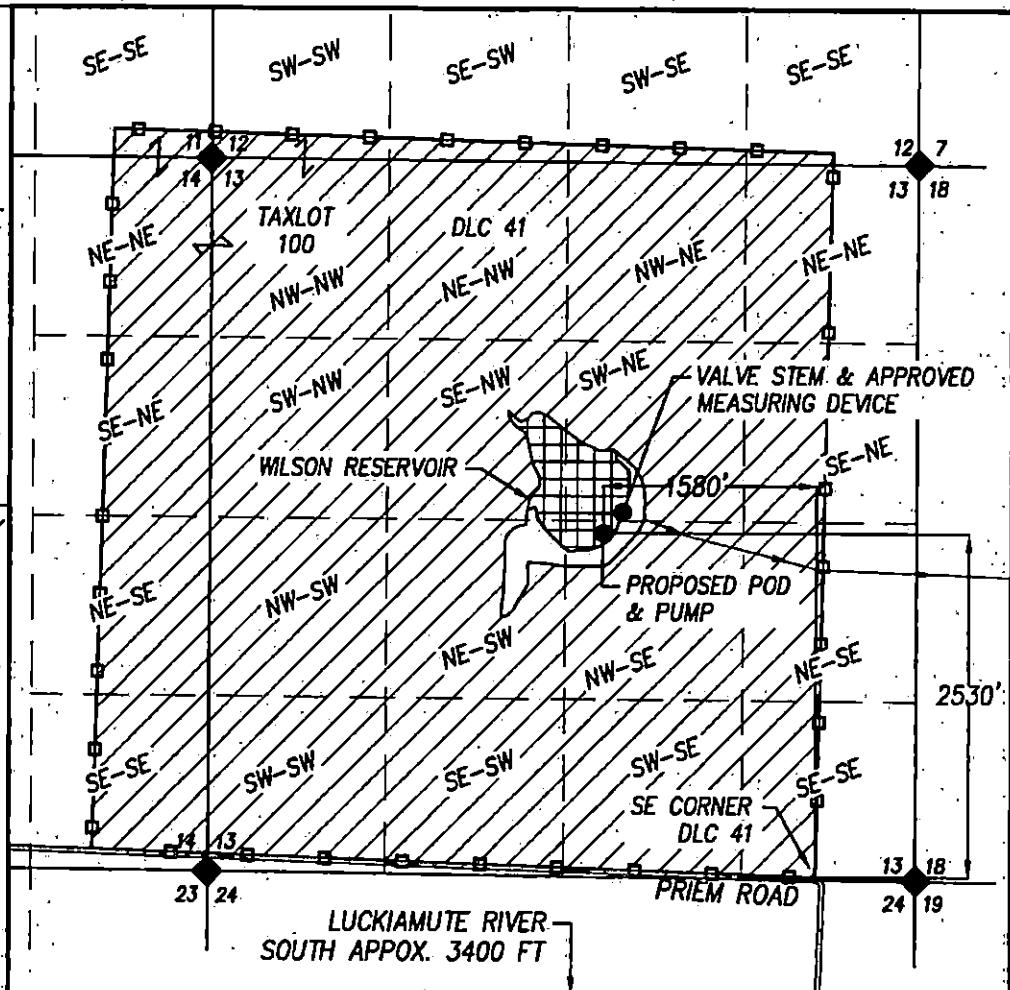
SECTION 11  
SE-SE - 3.4 AC

SECTION 12  
SW-SW - 5.3 AC  
SE-SW - 4.4 AC  
SW-SE - 3.6 AC  
SE-SE - 1.4 AC

SECTION 14  
NE-NE - 22.7 AC  
SE-NE - 23.8 AC  
NE-SE - 24.8 AC  
SE-SE - 22.4 AC

SECTION 13  
NW-NW - 39.9 AC  
NE-NW - 39.9 AC  
NW-NE - 39.9 AC  
NE-NE - 19.3 AC  
SW-NW - 40.0 AC  
SE-NW - 34.4 AC  
SW-NE - 33.2 AC  
SE-NE - 18.6 AC  
NW-SW - 39.9 AC  
NE-SW - 35.7 AC  
NW-SE - 36.4 AC  
NE-SE - 17.8 AC  
SW-SW - 35.8 AC  
SE-SW - 37.0 AC  
SW-SE - 38.1 AC  
SE-SE - 16.6 AC

TOTAL - 634.3



## MAP BASE:

POLK COUNTY TAX MAP 9S 6W 13  
GOOGLE EARTH AERIAL PHOTO  
BLM MASTER TITLE PLAT

THIS MAP WAS PREPARED FOR THE PURPOSE OF  
IDENTIFYING THE LOCATION OF A WATER RIGHT  
ONLY AND IS NOT INTENDED TO PROVIDE LEGAL  
DIMENSIONS OR LOCATION OF PROPERTY  
OWNERSHIP LINES.

# RECEIVED

DEC 31 2014

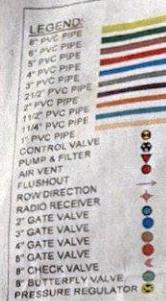
WATER RESOURCES DEPT  
SALEM, OREGON

1320 0 660 1320

1 inch = 1320 ft.



Project: 313-004  
Drawing: MG\_COBU.dwg  
By: DYLAN HITNER  
Checked by: ERIC URSTADT  
Date: 11-5-13

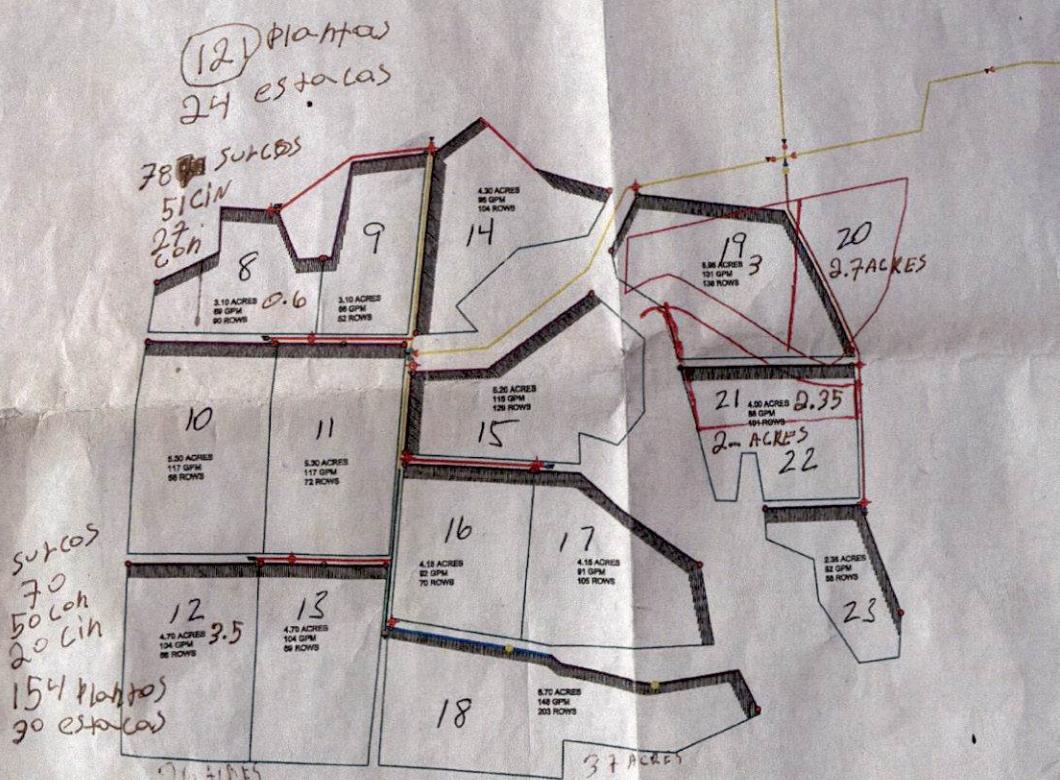
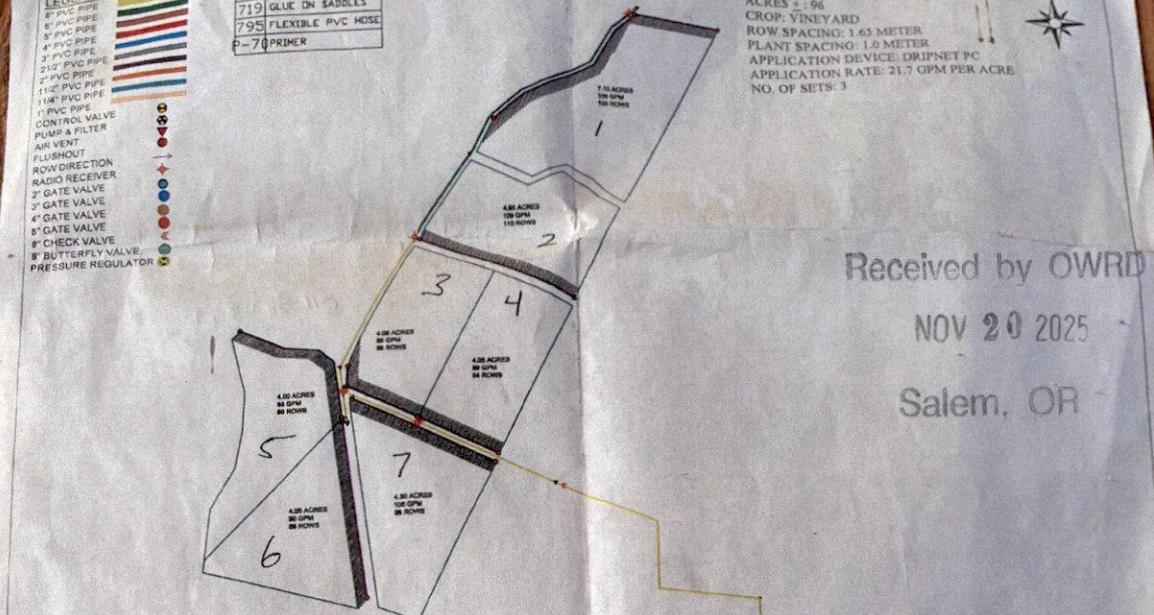


GLUE NOTES

- 711 PVC PIPE AND FITTINGS
- 719 GLUE ON SADDLES
- 795 FLEXIBLE PVC HOSE
- P-70 PRIMER

DESIGN NOTES:

ACRES: 2.96  
CROP: VINEYARD  
ROW SPACING: 1.65 METER  
PLANT SPACING: 1.0 METER  
APPLICATION DEVICE: DRIPNET PC  
APPLICATION RATE: 21.7 GPM PER ACRE  
NO. OF SETS: 3



JACKSON FAMILY WINES  
MAPLE GROVE - PHASE I IRRIGATION  
DATE: 7/1/14  
SCALE: 1" = 200'

**Stettler** Supply Company  
"Committed to Service Excellence" Copyright

DRAWN BY: ENK  
DESIGNED BY: EPW  
JOB NUMBER: A-2014001  
NOTES: N/A  
VINEYARD  
© Stettler Supply Company. All rights reserved.

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## CLAIM OF BENEFICIAL USE Site Report

Received by OWRD

NOV 20 2025

Transfer Number: T - N/A

District Internal Notice #: N/A

Salem, OR

User Name: Jackson Family Investments III, LLC

### Place of Use:

USE	POD #	TWP	RNG	SEC	QQ	DLC	GOV'T LOT	TAX LOT	ACRES
Irrigation	Wilson Reservoir	9S	6W	12	SW SW	41	N/A	100	1.0
Irrigation	Wilson Reservoir	9S	6W	14	NE NE	41	N/A	100	3.0
Irrigation	Wilson Reservoir	9S	6W	14	SE NE	41	N/A	100	10.5
Irrigation	Wilson Reservoir	9S	6W	14	NE SE	41	N/A	100	8.0
Irrigation	Wilson Reservoir	9S	6W	14	SE SE	41	N/A	100	19.0
Irrigation	Wilson Reservoir	9S	6W	13	NW NW	41	N/A	100	15.0
Irrigation	Wilson Reservoir	9S	6W	13	SW NW	41	N/A	100	3.5
Irrigation	Wilson Reservoir	9S	6W	13	NW SW	41	N/A	100	14.0
Irrigation	Wilson Reservoir	9S	6W	13	NE SW	41	N/A	100	2.0
Irrigation	Wilson Reservoir	9S	6W	13	SW SW	41	N/A	100	22.0
Irrigation	Wilson Reservoir	9S	6W	13	SE SW	41	N/A	100	1.0

### District Conveyance System:

Description of Delivery System: Water diverted from Wilson Reservoir with float connected to two side-by-side 8" diameter DI mains with two screens. 8" dia. DI main conveys to two 40HP pumps then to totalizing flow meter and 60HP booster pump. Then 8" dia. main material becomes PVC and conveys several thousand feet to 6", 4", 2", and 1.25" dia. PVC laterals. Laterals convey to 1/2" dia. drip emitters that irrigate the Place Of Use.

Headgate: N/A

Canal: N/A

**Beneficial Use:**

Description of Beneficial Use: Developed POU, water system, and perfected permit conditions prior to end of Extension of Time on 10/1/2035.

Method Used to Apply Water: Drip emitters

Method Used to Calculate Beneficial Use: Department's pump calculator. Measured maximum rate in 2025.

User Interviewed:  Yes  No

Beneficial Use Made as Authorized:  Yes  No

Description of Beneficial Use if Less than Authorized:

The permit allowed 634.3 acres of irrigated POU and the water user only developed 99.0 acres.

The actual POD is approximately 270' further west than the POD shown on the permit map. The permit allowed maximum volume of 176.0AF and water use reporting indicates maximum volume used is 56.8AF. ODFW provide a letter stating that fish passage device is not necessary.

Inspected By: Nicholas Blundon Date: 10/31/2025

Instructions: Attach and label the corresponding final proof map.

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# Facility Water Use Report



## MAPLE GROVE--USE FROM WILSON RES Report ID 66409

WILSON RESERVOIR;  
2530 FEET NORTH AND 1580 FEET WEST FROM SE CORNER, ANDREW J WELCH DLC 41  
(9S-6W-13-NW SE)  
Permit: S 54912 \*  
JACKSON FAMILY INVESTMENTS III LLC

Records per page: 10

Acre-feet (AF) of Water Used

Water Year*	Method of Measurement	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Total Water Used	Irrigated Acres
2024	FMT	0.00	0.00	0.00	0.00	0.00	0.01	0.01	0.03	0.22	0.09	0.07		0.43	99.00
2023	FMT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6.86	16.70	3.43		26.99
2022	FMT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3.55	9.63	20.46	10.43		44.07
2021	FMT	0.00	0.00	0.21	0.00	0.00	0.00	0.00	0.64	0.00	16.45	16.57	7.03		40.90
2020	FMT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	32.10	19.59	4.81		56.82
2018	FMT	0.00	0.00	0.00											0.00
2017	FMT	1.50	2.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5.00	0.00		8.50
2015	FMT									3.46	0.00	0.00	1.27		4.74

\*The water year is named for the calendar year in which it ends. Example: the 2014 water year begins Oct. 1, 2013 and ends Sep. 30, 2014.

Method(s) of Measurement:

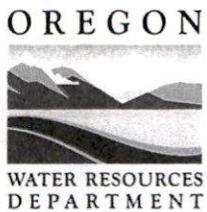
FMT Flowmeter (recording monthly readings and then reporting the difference between one month's reading and the next)

- Monthly amounts indicate:
  - For diverted rights, the total amount diverted during the month;
  - For storage rights, the amount generally stored in the reservoir/pond during the month, as represented by the volume of water impounded on approximately the same day each month.
- Water Use amounts have all been converted to "acre-feet" (AF), regardless of the original measurement unit reported. One AF is the volume of water that will cover an acre of ground one foot deep = 325,850 gallons.
- Zeroes indicate that a report was received, stating that no water was used during those months; if a year is not listed, no report of water use was received for that year.

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NOV 20 2025  
Salem, OR

Date Received (Date Stamp Here)

## OWRD Over-the-Counter Submission Receipt

Applicant Name(s) & Address: Jackson Family Investments III LLC  
425 Aviation Blvd Santa Rosa, OR 95403

Transaction Type: COBU

Fees Received: \$ 345.00

Cash       Check:      Check No. 00161023

Name(s) on Check: Jackson Family Wines Inc

Thank you for your submission. Oregon Water Resources Department (Department) staff will review your submittal as soon as possible.

If your submission is determined to be complete, you will receive a receipt for the fees paid and an acknowledgement letter stating your submittal is complete.

If determined to be incomplete, your submission and the accompanying fees will be returned with an explanation of deficiencies that must be addressed in order for the submittal to be accepted.

If you have any questions, please feel free to contact the Department's Customer Service staff at 503-986-0801 or 503-986-0810.

Sincerely,  
OWRD Customer Service Staff

Submission received by: Sarah Benham  
(Name of OWRD staff)

### Instructions for OWRD staff:

- Complete this Submission Receipt and make two (2) copies. Place one copy with the check/cash; and place the other copy with the submission (i.e., the application or other document).
- Date-stamp all pages. (NOTE: Do not stamp check.)
- Give this original Submission Receipt to the applicant.
- Record Submission Receipt information on the "RECEIVED OVER THE COUNTER" log sheet.
- Fold and put one copy of the Submission Receipt with check/cash into the Safe slot. Place the other copy of the Submission Receipt with submission (application/other document) in the top drawer of filing cabinet.