#### Records Management Program







## Progress Report and 2023 Expectations

Julie Wagner, Records Officer



#### Core Functions & Purpose



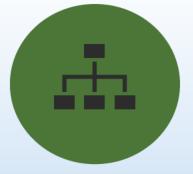
SPECIAL RETENTION SCHEDULE



PUBLIC RECORDS REQUESTS



**COMPLIANCE** 



ORGANIZATION & FINDABILITY



WORKFLOW DOCUMENTATION & EFFICIENCY

February 23, 2023



#### Work Completed in 2022

Onboarded Records
Officer in April 2022

Interviewed all managers about state of records to identify problem areas and future projects

Provided comprehensive training to all employees

Collaborated with Work Re-Imagined

Identified records best suited for scanning and associated costs



#### 2023 Priorities



Accessibility to electronic and physical files



Develop the Public Records Requests workflow



Update to the Special Retention Schedule (SRS)



Document workflows and prepare for conversion to electronic-only records



#### Work on Hold

Comprehensive Records Disaster Emergency Plan

Update website to facilitate self-service for the public

Develop a central policy portal

Scanning large quantities of records



# OREGON WATER RESOURCES DEPARTMENT

### Questions?

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