Agenda Item G – Informational Report



State Recognition of Place-Based Plans

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June 3, 2021



Origins of Place-Based Planning

2012 & 2017 IWRS

2015 Draft Guidelines

78th OREGON LEGISLATIVE ASSEMBLY-2015 Regular Session Enrolled Senate Bill 266 Printed pursuant to Senate Interim Rule 213.28 by order of the President of the Senate in conance with presession filing rules, indicating neither advocacy nor opposition on the part of President (at the request of Governor John A. Kitzhaber, M.D., for Water Resources Dep **Integrated Water Reso** AN ACT Relating to place-based integrated water resources strategies; and declaring an emergency. Be It Enacted by the People of the State of Oregon: SECTION 1. Section 2 of this 2015 Act is added to and made a part of ORS chapter SECTION 2. (1) As used in this section, "place-based integrated water resources" m waters that are from sources within a single drainage basin or within an area that subset of a single drainage basin. (2) The Water Resources Department may issue grants from available moneys to fi tate the preparation of place-based integrated water resources strategies that are cons with state laws concerning the water resources of this state, state water resources pe and department requirements. The department may issue grants under this subsection (b) A public body as defined in ORS 174.109; or (e) An Indian tribe. (3) The department may enter into contracts or agreements with, and provide tech sistance and information to, a person, a public body as defined in ORS 174.109 or an In tribe for the development of place-based integrated water resources strategies. (4) Place-based integrated water resources strategies described in subsections (2) as of this section must: (a) Be developed in collaboration with a balanced representation of interests; (b) Balance current and future in-stream and out-of-stream needs; (c) Include the development of actions that are consistent with the existing state concerning the water resources of this state and state water resources policy; (d) Facilitate implementation of local solutions; (e) Be developed utilizing an open and transparent process that fosters public p ipation; and

Draft Guidelines
A Tool for Conducting Place-Base
Integrated Water Resources Plant

PLACE-BASED INTEGRATED WATER RESOURCES **PLANNING** Planning Step 5 DRAFT Guidance September 13, 2019 Table of Contents Introduction . Purpose and Value of a Plan Developing the Plan. Establish a Clear Process and a Work Plan Required Plan Contents. Other Plan Development Considerations Partner Review of Draft Plan and Public Suppor State Agency Review of Final Draft Plan. State Agency Review Participants State Agency Review Steps and Timeline State Agency Review Criteria Outcomes of the State Agency Review Process Adoption of Final Plan by Planning Group Commission Recognition of Final Plan Steps for Commission Recognition. Factors in Commission Recognition Plan Undates and Subsequent State Recognition Appendix B. State Agency Review Criteria State Agency Review Criteria. Plan Develonment Plan Adoption and Implementation Agency Review Worksheet. Template for Communicating Inter-Agency Review Results Appendix C. Links to Relevant Funding Programs (Forthcoming).

2015 SB 266

(5) The Water Resources Commission may adopt rules for the administration o

(f) Be developed in consultation with the department.

Enrolled Senate Bill 266 (SB 266-A)

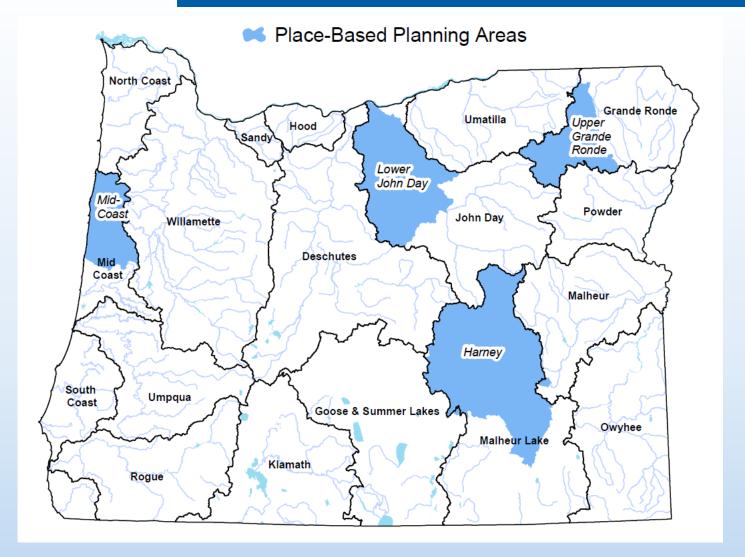
SECTION 3. (1) Section 2 of this 2015 Act is repealed July 1, 2019.

Step 5 Guidance

6/3/2021



Planning Group Locations



6/3/2021



Five Planning Steps

Step 1 - Build a collaborative and inclusive process

Step 2 – Characterize current conditions and identify knowledge gaps

Step 3 - Determine current and future needs and vulnerabilities

Step 4 - Identify integrated solutions to meet needs

Step 5 – Adopt and implement Plan

6/3/2021 4



Evolution of a Plan

Planning Steps
1-5 (Agencies
involved as
partners)



Plan Approved by Consensus of Planning Group UGR submitted April 22, 2021

Inter-Agency Review



<u>Implementation</u>



Commission
Review – State
Recognition

UGR Likely August 25

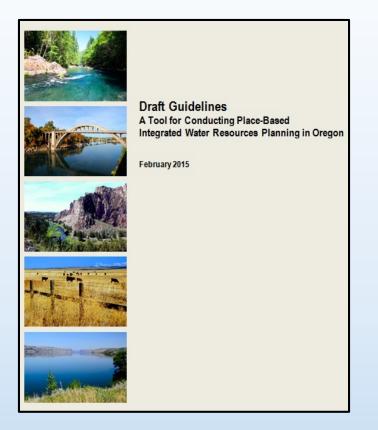


FINAL Plan
Approved by
Consensus of
Planning Group

UGR Likely July



State Recognition Process



- State agencies review a Draft
 Plan
- Commission Recognition of the Final Plan if it adheres to the Draft Guidelines and statewide [IWRS] goals



Step 5 Guidance Development

- Developed with agency and planning group input
- Draft Guidance distributed and first presented to Commission in November 2019
- Includes Guidance for Agency Review and Commission Recognition

PLACE-BASED INTEGRATED WATER RESOURCES **PLANNING** Planning Step 5 DRAFT Guidance September 13, 2019 **Table of Contents** Purpose and Value of a Plan Developing the Plan. Establish a Clear Process and a Work Plan Partner Review of Draft Plan and Public Suppo State Agency Review Steps and Timeline State Agency Review Criteria Outcomes of the State Agency Review Proces Adoption of Final Plan by Planning Group Steps for Commission Recognition Factors in Commission Recognition Appendix A. Example Plan Template Appendix B. State Agency Review Criteria Template for Communicating Inter-Agency Review Results

6/10/2021



State Agency Review

Answer several key questions:

- Did the planning group follow the Draft Guidelines and planning principles?
- Does the plan include the required contents?
- Does the plan meet the criteria?
- •Should the Commission recognize the plan?

Recommendation to the Commission Regarding State Recognition

6/10/2021



Commission Considerations

Place-Based Plan

Public Comments

Recognition

Planning Group Presentation

Letters of Support

Inter-Agency Review



Commission Recognition

How Plans Will be Recognized

- Via the process described
- Through a formal, signed Commission resolution

What Recognition Means

- Plan produced following Draft Guidelines and IWRS principles
- Plan implementation has value to the state – implementing IWRS
- Source for IWRS update



Value of a State-Recognized Plan

- Competitive edge for multiple funding sources
- Develop and strengthen relationships
- Elevate basin-specific water issues and strategies to local and state audience
- Express the planning group's shared vision for their water future
- Improve alignment between state and basin goals and actions



Past Discussions

- Public workshops in 2014
- Commission discussions in 2014
- Letters of Interest in 2016
- Roles memo in 2017
- Discussions at Learning Partnership gatherings that brought the four places together (2017, 2018, 2019, 2020)
- Planning coordinator conversations with planning groups and other groups working on collaborative planning and implementation
- Call with conveners in May 2021



Attachment 3: Table 1

Comparison with Other States

- Connection to State Water Plan? Inform, results published in, component of...
- State approval process? Generally similar to Oregon – agency to Commission/Board, public review/participation varies
- Approval and funding? Often tied to plan and project implementation funding



State Support for Plan Implementation

May 18 Informal inquiry of Conveners:

What implementation support would help?

- Incentives to Keep Working Collaboratively...
- State Leadership and Vision....
- Dedicated Staff......
- Funding....
- Ongoing Technical Support...
- Connection and Coordination...
- Partnership...
- Level of support WRD can provide will depend on 2021-23 budget, authorities, and priorities

6/10/2021 1₁



Commission Discussion

- What meaning and value would you ascribe to "Recognition" of the place-based plans?
- What connection should the place-based plans have to the IWRS?
- What are your hopes and expectations for WRD's support for implementation of recognized plans?

